

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

OMB APPROVAL
OMB Number: 3235-0058 Expires: October 31, 2018 Estimated average burden hours per response ... 2.50
SEC FILE NUMBER 001-08266
CUSIP NUMBER 90291C102

(Check one):  Form 10-K  Form 20-F  Form 11-K  Form 10-Q  Form 10-D  Form N-SAR  
 Form N-CSR

For Period Ended: July 31, 2018

Transition Report on Form 10-K

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q

Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

*Read Instruction (on back page) Before Preparing Form. Please Print or Type.*

**Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I — REGISTRANT INFORMATION**

**U.S. GOLD CORP.**

Full Name of Registrant

Former Name if Applicable

**1910 E. Idaho Street, Suite 102-Box 604**

Address of Principal Executive Office (*Street and Number*)

**Elko, NV 89801**

City, State and Zip Code



**U.S. GOLD CORP.**

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date **September 14, 2018**

By */s/ Edward Karr*

Edward Karr

President and Chief Executive Officer

