## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** May 13, 2025 2:00 P.M.

Form: S-3

**CIK:** <u>0000027093</u>

**Company Name:** U.S. GOLD CORP.

File Number: <u>333-286946</u>