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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**October 28, 2020  
Date of Report (Date of earliest event reported)**

**U.S. GOLD CORP.  
(Exact name of registrant as specified in its charter)**

**Nevada  
(State or other jurisdiction  
of incorporation)**

**001-08266  
(Commission  
File Number)**

**22-1831409  
(I.R.S. Employer  
Identification Number)**

**1910 E. Idaho Street, Suite 102-Box 604  
Elko, NV 89801  
(Address of principal executive offices)**

**(800) 557-4550  
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
<b>Common stock</b>	<b>USAU</b>	<b>Nasdaq Capital Market</b>

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 7.01 Regulation FD Disclosure.**

On October 28, 2020, U.S. Gold Corp. (the “Company”) issued a press release entitled “U.S. Gold Corp. Announces Maggie Creek Exploration Update” and issued a presentation on the Maggie Creek Project, which are attached hereto as Exhibit 99.1 and Exhibit 99.2, respectively. The Company undertakes no obligation to update, supplement or amend the materials attached hereto as Exhibit 99.1 and Exhibit 99.2.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1 and Exhibit 99.2, shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Exchange Act or the Securities Act of 1933, as amended, except as shall be expressly set forth by reference in such a filing. Furthermore, the furnishing of information under Item 7.01 of this Current Report on Form 8-K is not intended to constitute a determination by the Company that the information contained herein, including the exhibits hereto, is material or that the dissemination of such information is required by Regulation FD.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
99.1	<a href="#"><u>Press Release, dated October 28, 2020 (furnished herewith pursuant to Item 7.01).</u></a>
99.2	<a href="#"><u>Maggie Creek Presentation, dated October 2020 (furnished herewith pursuant to Item 7.01).</u></a>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 28, 2020

**U.S. GOLD CORP.**

By: /s/ Edward M. Karr

Edward M. Karr, Chief Executive Officer

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**U.S. Gold Corp. Announces Maggie Creek Exploration Update**

- *High potential Nevada exploration project on the Carlin Trend*
- *Project has similar geological features as and in close proximity to Newmont's Gold Quarry mine*

**ELKO, NV, October 28, 2020** – U.S. Gold Corp. (Nasdaq: USAU) (the “Company”) a gold exploration and development company, is pleased to announce its potential future Maggie Creek exploration plans for the project on the Carlin Trend in Nevada.

The Maggie Creek Project is located in the heart of the Carlin Trend, immediately adjacent to Newmont’s (NYSE: NEM) 26-million-ounce Gold Quarry mine. The Project occurs along the northeast projection of the Gold Quarry fault zone, which is an important mineralizing control at the Gold Quarry mine, indicating the potential to discover Carlin style gold deposits. The recent discoveries at Carlin (Leeville) and Gold Quarry (Chukar) demonstrate the potential for high-grade deposits at depth, which are mostly untested at Maggie Creek. Newmont’s Rainbow deposit occurs immediately south of the Maggie Creek project boundary. U.S. Gold Corp. has an option to earn up to 70% of the Maggie Creek project from Orogen Royalties, Inc. (TSX.V: OGN).

The Company believes Maggie Creek has significant discovery potential and its exploration team and leading consultants are continuously interpreting all the historical drilling and exploration work previously done in the area. Results of a district-wide gravity survey on the Maggie Creek claims were previously announced on May 13, 2020. This new geological information, synthesized with historical district information, has been incorporated in the Company’s future exploration plans. The Maggie Creek exploration program in the future is expected to initially test mineralized gold horizons exposed at surface that are projected to down dip into district-scale structures. Historical drilling at Maggie Creek has been relatively shallow, with a mean depth of just 300 feet. The numerous gold showings within classical stratigraphy and structure that hosts the majority of gold ounces in the Carlin Trend are evident. The same host rocks and fault structures associated with the Gold Quarry Mine, including the Chukar-Alunite Fault Zone, that partly drive the high-grade mineralization at Gold Quarry potentially extend onto the Maggie Creek property. The projection of the Chukar-Alunite fault zone into the Maggie Creek Property where it intersects a strong NW structural corridor presents high priority potential drill targets.

Since acquiring the Maggie Creek option, U.S. Gold Corp. has been busy analyzing historical project data, conducting additional geophysical surveys and planning future exploration efforts. Ken Coleman – the Company’s Senior Project Geologist, has been out on the Maggie Creek claims, seeking to verify historical drill collars and conducting surface geological surveys and reviews. Future geophysical surveys and soil sampling are being designed and are planned for future exploration seasons. In addition, preliminary drilling plans are being formulated using existing and newly generated data.

The Company also engaged Nevada exploration expert Mr. John Norby to conduct a thorough, high-level geological-technical review of the Maggie Creek project. Mr. Norby’s Maggie Creek technical presentation can be viewed at:

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[www.usgoldcorp.gold/properties/maggie-creek/technical-ppt](http://www.usgoldcorp.gold/properties/maggie-creek/technical-ppt)

Specific drill targets have emerged as a result of Mr. Norby's work. Of the 241 historic drill holes at Maggie Creek, only 21 were drilled to depths of 1,000 feet or greater. Deeper underground targets in the district are largely untested. There are four initial target areas that will be considered as the focus of the Company's initial Maggie Creek exploration efforts. These include:

**The NE Soap Creek Target:**

Local gold intercepts on the Maggie Creek claims may be a distal expression of larger gold concentrations along the Soap Creek fault. There is also potential for stratiform gold layers on the claims in the target area, as several historical drill holes were not drilled deep enough into projected favorable horizons or end in gold mineralization.

**The Far North Rainbow Target:**

This target is a down-dip continuation of drilled gold mineralization within decalcified upper-plate rocks at the footwall of the Cress fault. There is also potential in the hanging wall of the Cress fault for gold discoveries in similar lithologies.

**The North Rainbow at Cress Fault Target:**

Historically drilled gold mineralization is present in the Roberts Mountain Formation in the footwall of the Cress Fault. The upper-plate limey units in the hanging wall of the Cress Fault are also a target.

**The North Rainbow Target:**

This target is a down-dip continuation of drilled gold mineralization in the upper Roberts Mountain Formation, intersecting a mineralized, steeply dipping dike trend and possible sills.

Further updates about U.S. Gold Corp.'s future Maggie Creek exploration plans will be forthcoming.

**About U.S. Gold Corp.**

U.S. Gold Corp. is a publicly traded, U.S. focused gold exploration and development company. U.S. Gold Corp. has a portfolio of exploration properties. Copper King, now the CK Gold Project, is located in Southeast Wyoming and has a Preliminary Economic Assessment (PEA) technical report, which was completed by Mine Development Associates. Keystone and Maggie Creek are exploration properties on the Cortez and Carlin Trends in Nevada. The Challis Gold Project is located in Idaho. For more information about U.S. Gold Corp., please visit [www.usgoldcorp.gold](http://www.usgoldcorp.gold)

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**Safe Harbor**

*Certain statements in this press release are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of forward-looking words such as “anticipate,” “believe,” “forecast,” “estimated,” and “intend,” among others. These forward-looking statements are based on U.S. Gold Corp.’s current expectations, and actual results could differ materially from such statements. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, risks arising from: unfavorable exploration results, the prevailing market conditions for metal prices and mining industry cost inputs, environmental and regulatory risks, risks faced by junior companies generally engaged in exploration activities, whether U.S. Gold Corp. will be able to raise sufficient capital to implement future exploration programs, COVID-19 uncertainties, and other factors described in the Company’s most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K filed with the Securities and Exchange Commission, which can be reviewed at [www.sec.gov](http://www.sec.gov). The Company has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the Company’s control. The Company makes no representation or warranty that the information contained herein is complete and accurate and we have no duty to correct or update any information contained herein.*

**For additional information, please contact:**

U.S. Gold Corp. Investor Relations:  
+1 800 557 4550

[ir@usgoldcorp.gold](mailto:ir@usgoldcorp.gold)

[www.usgoldcorp.gold](http://www.usgoldcorp.gold)

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U.S. focused gold exploration and development company  
advancing high potential projects in Wyoming and Nevada



: USAU Maggie Creek – October 2020  
John Norby Technical PPT

# Forward Looking Statements

**TERMS OF USE AND DISCLAIMER** - This presentation is being provided for the sole purpose of providing the recipients with background information about

U.S. Gold Corp. ("U.S. Gold"). U.S. Gold Corp. has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See "Forward Looking Statements" below. U.S. Gold Corp. is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation. This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. U.S. Gold Corp. is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

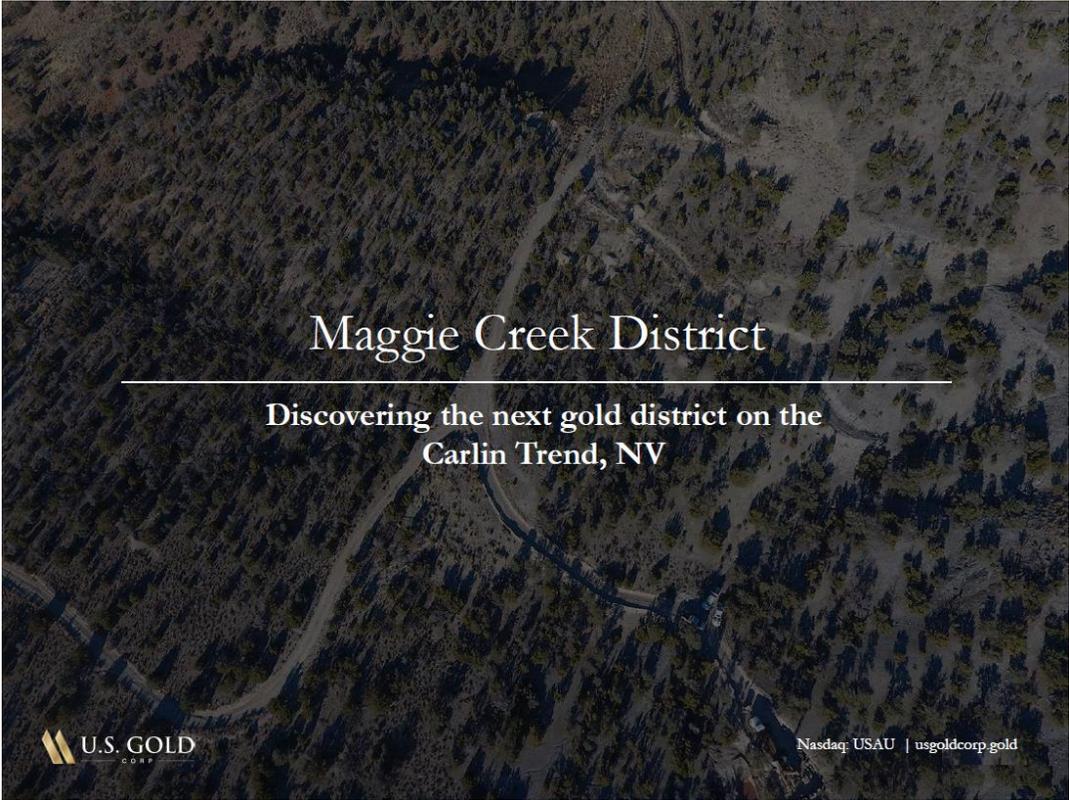
**FORWARD LOOKING STATEMENTS** - Except for the statements of historical fact contained herein, the information presented constitutes "forward-looking statements" within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "aims", "anticipates", "will", "projects", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions "may", "could", "would", "might" or "will" be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, U.S. Gold Corp. concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of U.S. Gold Corp. to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company's limited operating history, current and future exploration activities, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company's title to its properties, increases in costs and exchange rate fluctuations, the Company's dependence on key personnel, as well as those factors discussed in the sections "Cautionary Statement Regarding Forward Looking Statements", "Risk Factors" and elsewhere.

Although U.S. Gold Corp. has attempted to identify important factors that could cause actual results to differ materially, there're other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. U.S. Gold Corp. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements of U.S. Gold Corp. should be considered highly speculative. The following is a description of U.S. Gold Corp.'s sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results.

## Cautionary Note to U.S. Investors Concerning Mineral Resources

We may use certain terms on this website, such as "measured," "indicated," or "inferred" mineral resources, which are defined in Canadian Institute of Metallurgy guidelines, the guidelines widely followed to comply with Canadian National Instrument 43-101- Standards of Disclosure for Mineral Projects ("NI 43-101"). We advise U.S. investors that these terms are not recognized by the United States Securities and Exchange Commission (the "SEC"). The estimation of measured and indicated resources involves greater uncertainty as to their existence and economic feasibility than the estimation of proven and probable reserves under the SEC's disclosure rules. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Mineral resources that are not mineral reserves do not have demonstrated economic viability. U.S. investors are cautioned not to assume that measured or indicated mineral resources will be converted into reserves. Inferred mineral resources have a high degree of uncertainty as to their existence and their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource exists, or is economically or legally viable. Under Canadian rules, estimates of "inferred mineral resources" may not form the basis of feasibility studies, pre-feasibility studies or other economic studies, except in prescribed cases, such as in a preliminary economic assessment under certain circumstances. Disclosure of "contained ounces" in a resource is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute "reserves" by SEC standards as in place tonnage and grade without reference to unit measures.





# Maggie Creek District

Discovering the next gold district on the  
Carlin Trend, NV

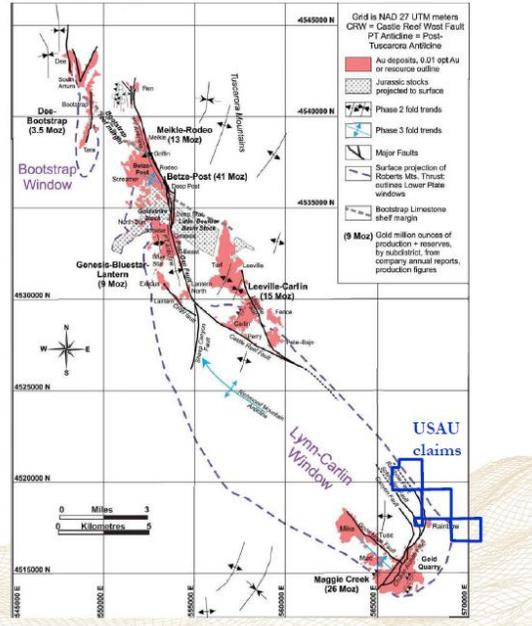


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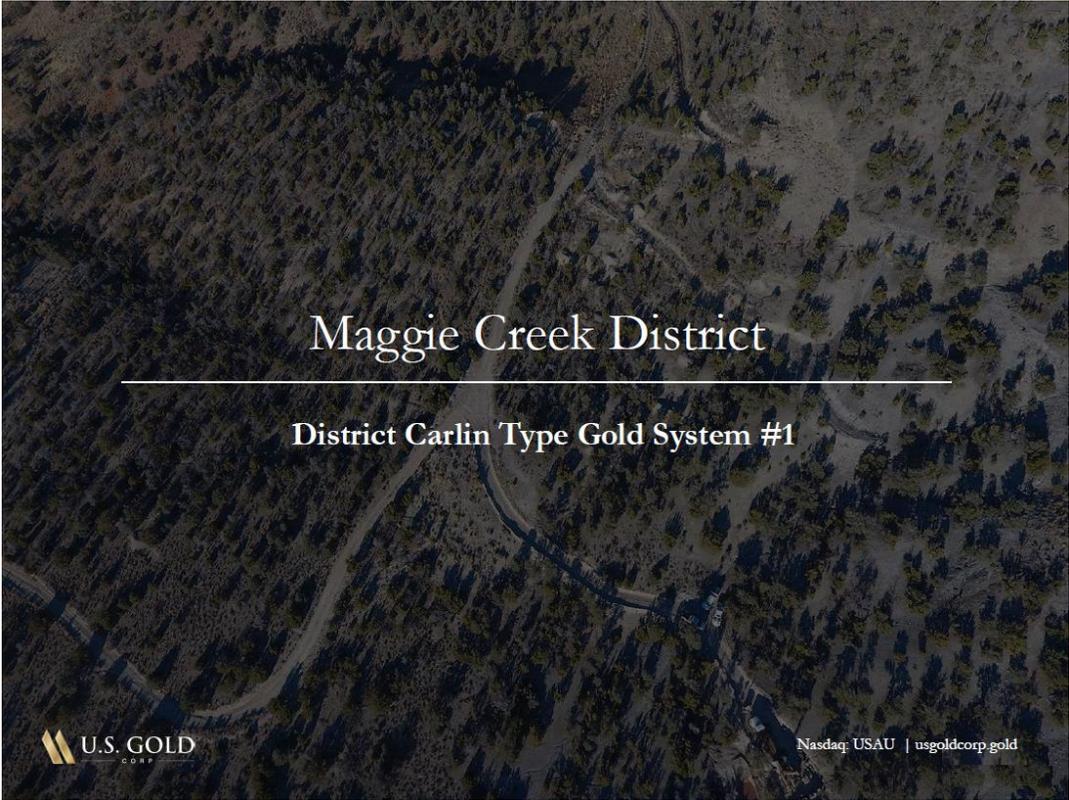
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# Carlin Trend Map with Maggie Creek Claims

- The Maggie Creek Project lies on the eastern margin of the Lynn-Carlin window, adjacent to the giant Gold Quarry deposits (26M oz Au)
- Through its subsidiary Orevada Metals, Inc., USAU has an option to acquire up to 70% of approximately three square miles of unpatented mining claims on the Carlin Trend from Renaissance Gold, Inc.



(Modified from Rhys et al., 2015)



# Maggie Creek District

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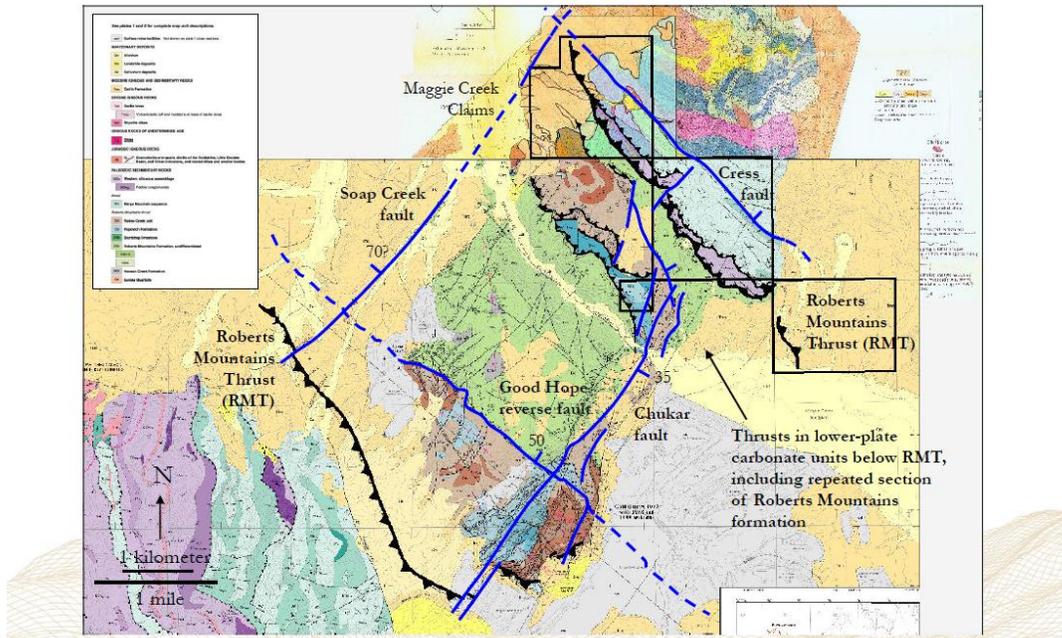
District Carlin Type Gold System #1



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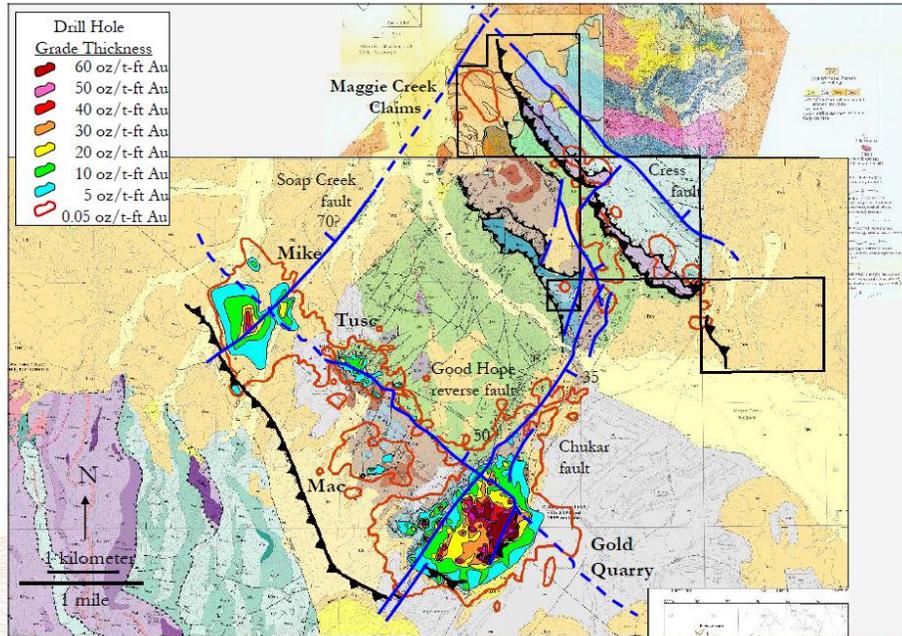
## Carlin Lower-Plate Window



Roberts Mountains thrust is Phase 1 contraction. It positioned impermeable cap rocks over carbonates hosting mineral systems.

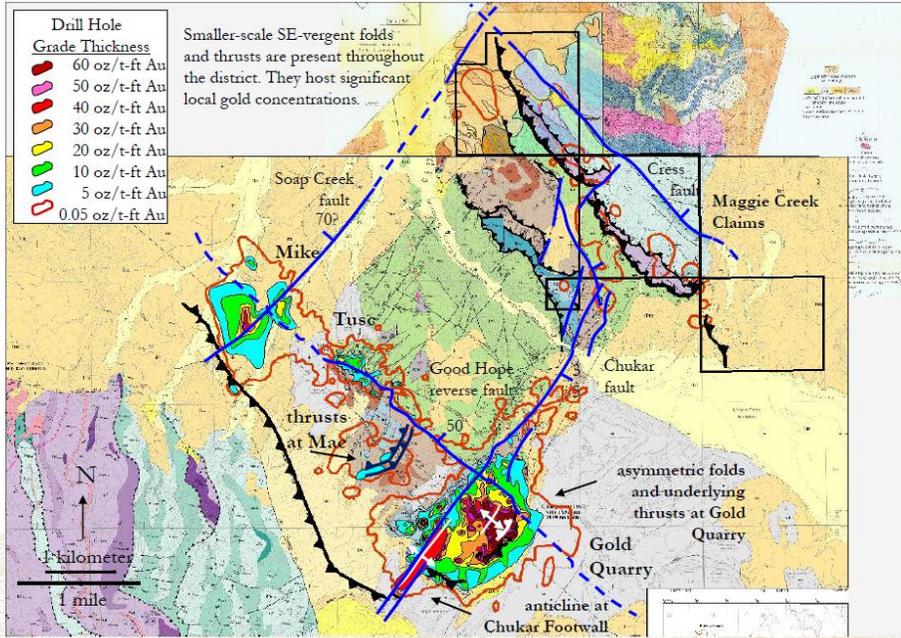
Larger geology map from Norby (2002). Geology in NW Maggie Creek claims section from Morris (1999) and Cole (1992). Northeast area geology map from Cress (1972).

# Gold Deposits of the Carlin Window



Mike to Gold Quarry 5 to 60 oz/t-ft contours, and Rainbow 0.5 oz/t-ft contour from Hadan et al. (2002).  
 District 0.05 oz/t-ft contours from Rhys et al. (2015). Maggie Creek 0.05 oz/t-ft contours from drill data.

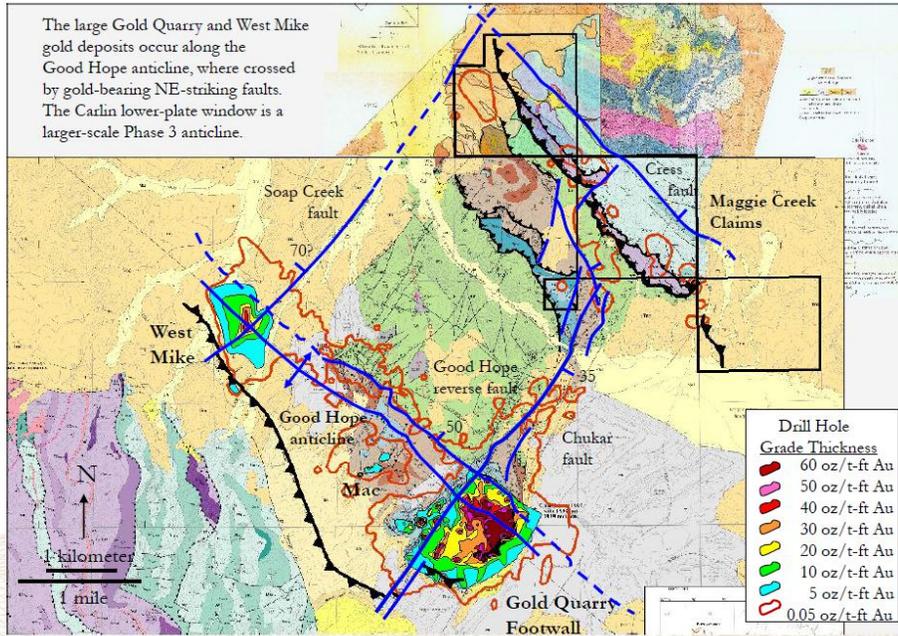
## Gold Concentrations in SE-Vergent Fault-Propagation Folds and Thrusts (Phase 2)



Southeast-vergent, tighter fault-propagation folds and associated basal thrusts developed during middle Mississippian to Jurassic Phase 2 contraction (Rhys et al., 2015). Gold Quarry structures from Nemitz (2003) and Rhys et al. (2015). Chukar Footwall structure from Parraga (2005).

## Gold deposits along Good Hope anticline (Phase 3 structure)

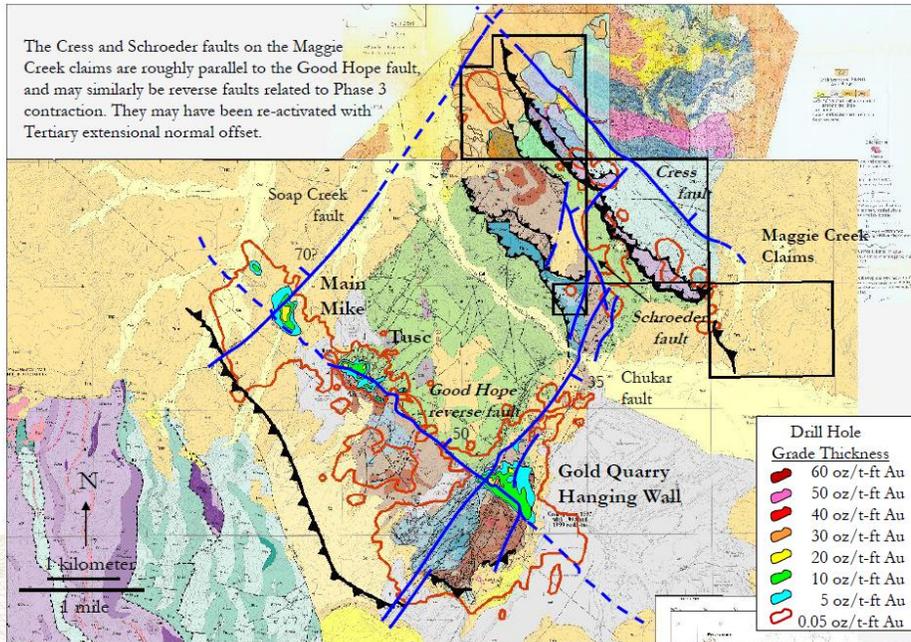
The large Gold Quarry and West Mike gold deposits occur along the Good Hope anticline, where crossed by gold-bearing NE-striking faults. The Carlin lower-plate window is a larger-scale Phase 3 anticline.



Good Hope anticline interpreted as broad fold developed during late Mesozoic or early Tertiary Laramide-style Phase 3 SW-NE contraction (Rhys et al., 2015).

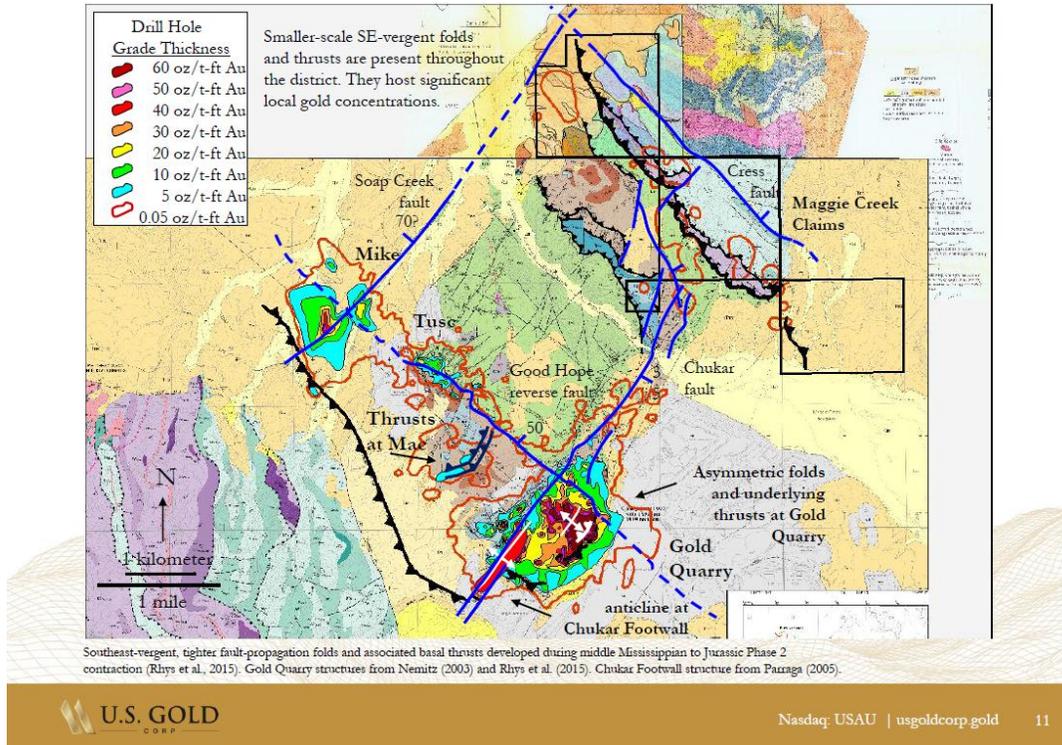
## Gold deposits along and in the hanging wall of the Good Hope reverse fault

The Cress and Schroeder faults on the Maggie Creek claims are roughly parallel to the Good Hope fault, and may similarly be reverse faults related to Phase 3 contraction. They may have been re-activated with Tertiary extensional normal offset.



Good Hope reverse fault interpreted as SW-verging conjugate structure developed during late Mesozoic or early Tertiary Laramide-style Phase 3 contraction (Rhys, 2015).

## NW-striking mineralized dikes along Good Hope reverse fault and on Maggie Creek claims





# Maggie Creek District

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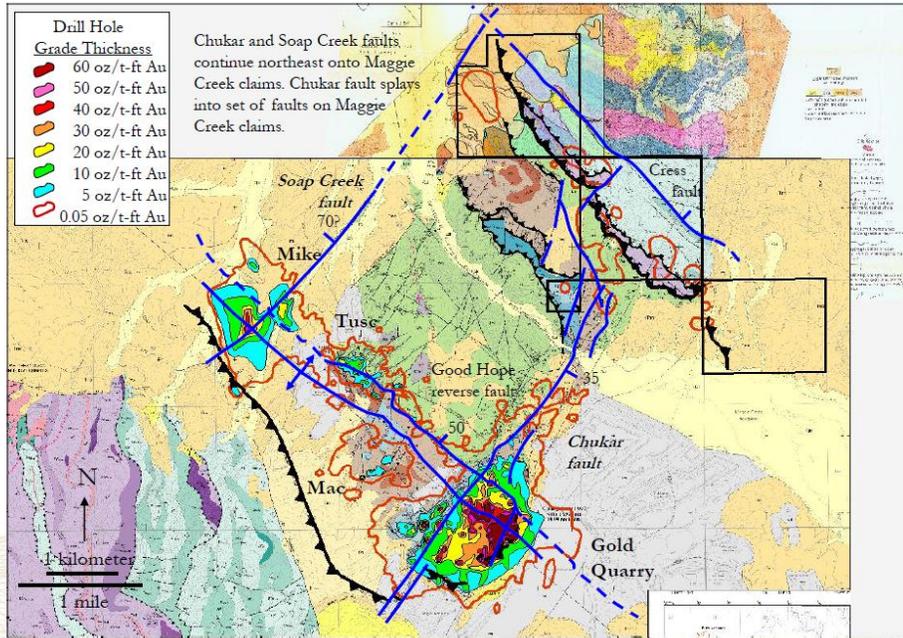
District Carlin Type Gold System #2



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## Tertiary NE-striking Extensional Chukar and Soap Creek faults channeled gold systems



Southeast-vergent, tighter fault-propagation folds and associated basal thrusts developed during middle Mississippian to Jurassic Phase 2 contraction (Rhys et al., 2015). Gold Quarry structures from Nemitz (2003) and Rhys et al. (2015). Chukar Footwall structure from Parraga (2005).

## Mike Deposit Cross Sections

Main Mike in hanging wall of Good Hope fault.

West Mike in footwall of Good Hope fault.

Main (and West Mike) are within the footwall of and along the Soap Creek fault.

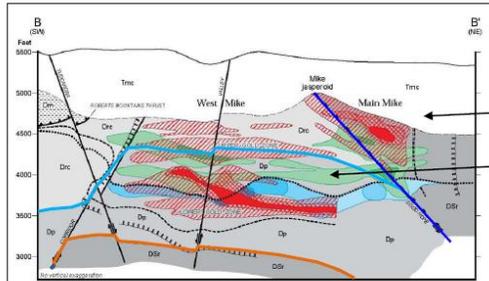


Figure J-6. Soap Creek 045° section B-B' (looking northwest), Mike deposit. Line of section shown on figure J-4.

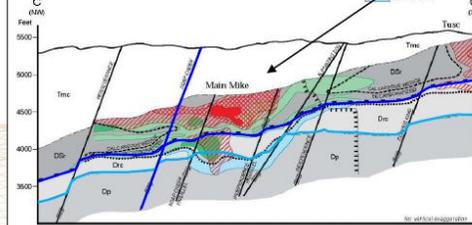
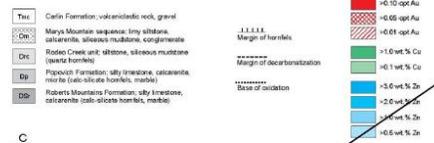
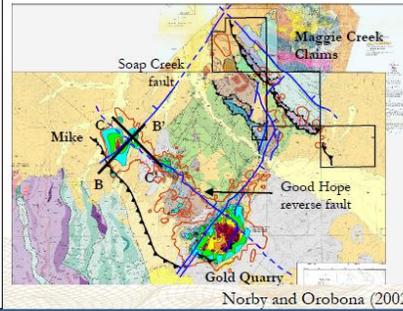
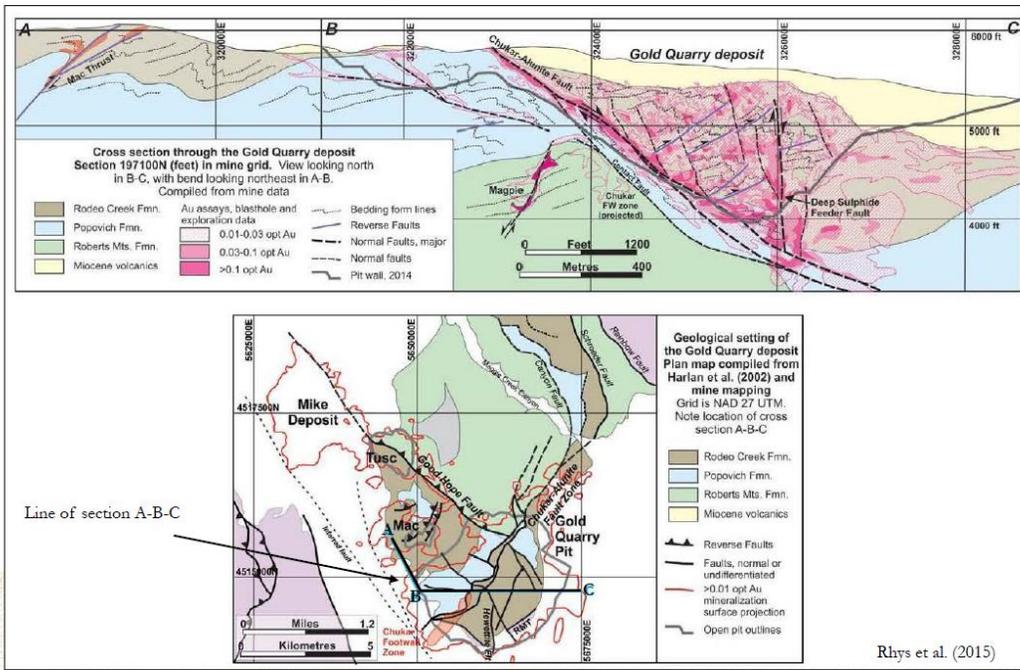


Figure J-7. Good Hope 135° section C-C' (looking northeast), Mike deposit. Line of section shown on figure J-4.

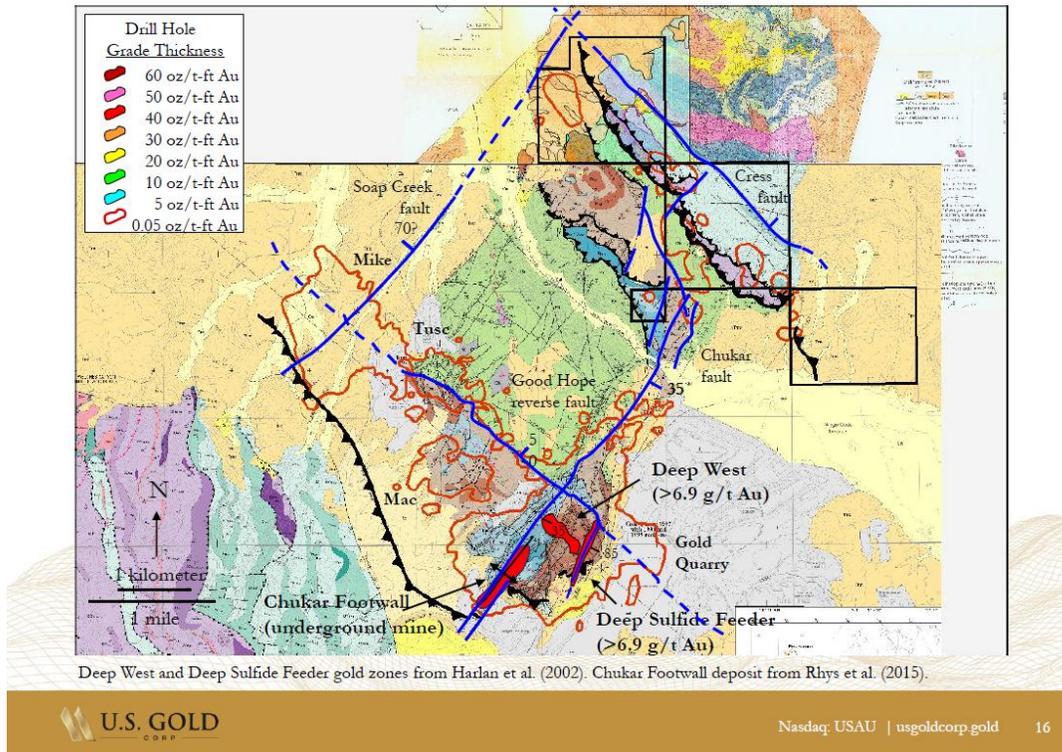
## Lines of Sections



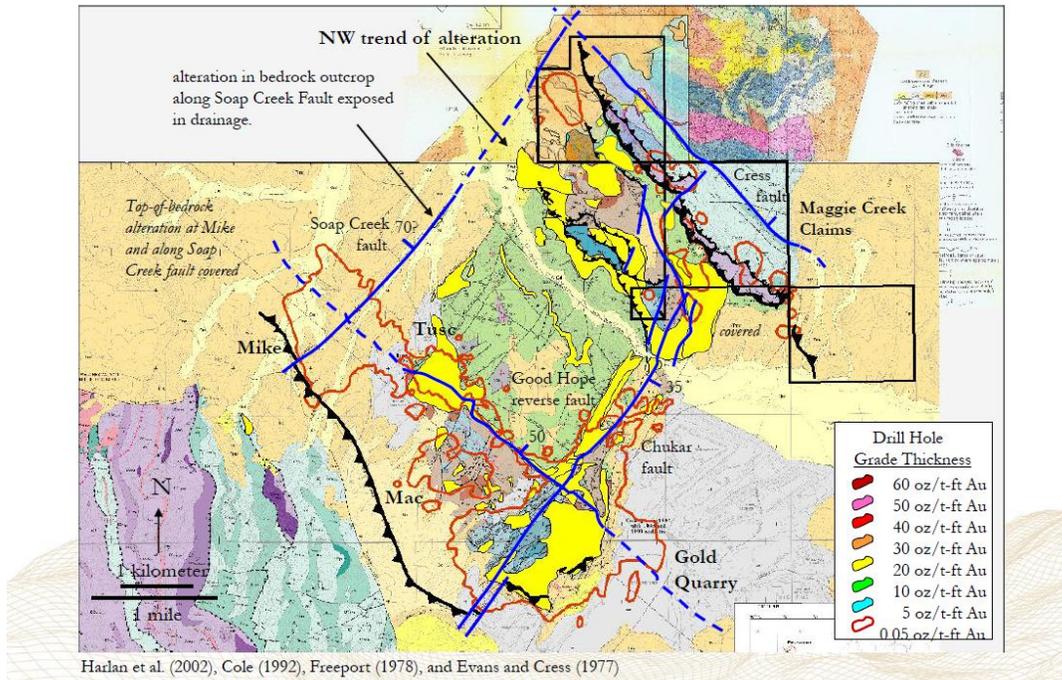
# Gold Quarry Cross Section – across Chukar fault



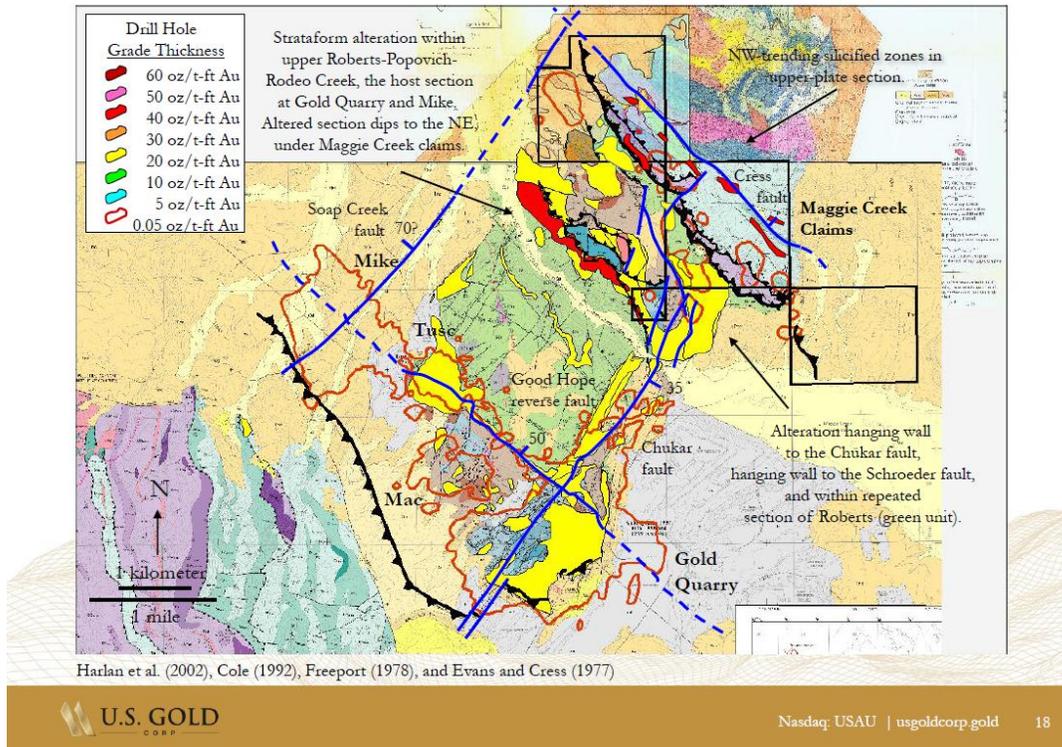
## Higher-grade gold zones occur in the district



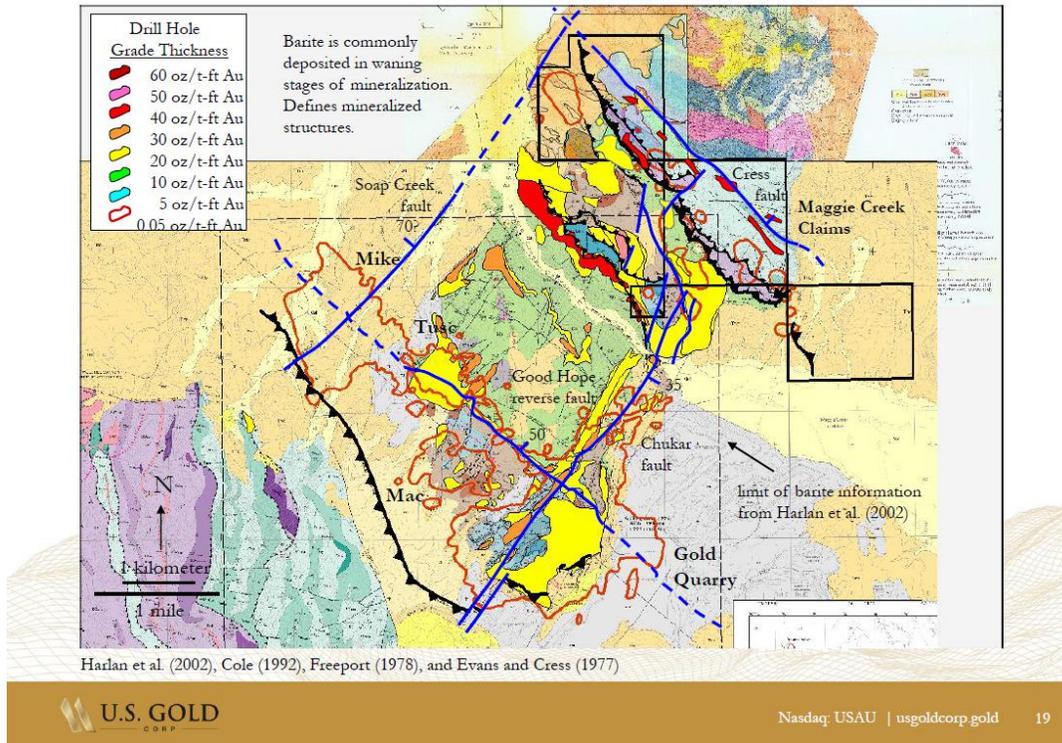
Carlin-type hydrothermal alteration (yellow) mapped at surface



Silicification (red) and chalcedony (peach), and Carlin-type hydrothermal alteration (yellow)



Barite (orange), silica (red), chalcedony (peach), and Carlin-type hydrothermal alteration (yellow)





# Maggie Creek District

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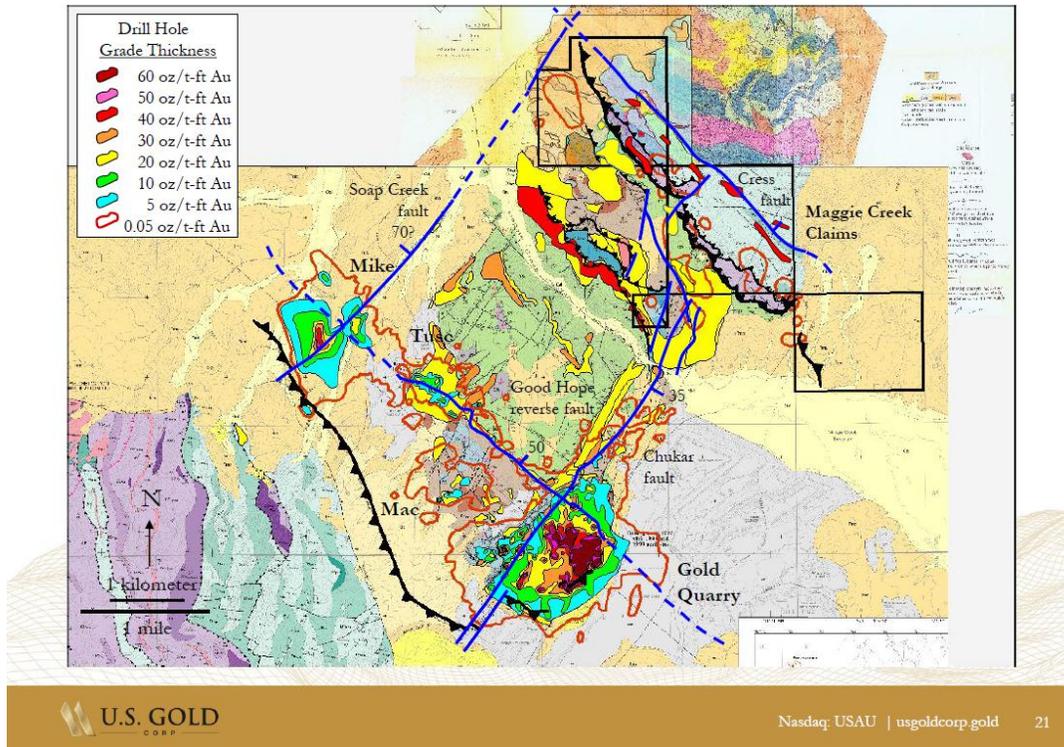
District Carlin Type Gold System #3



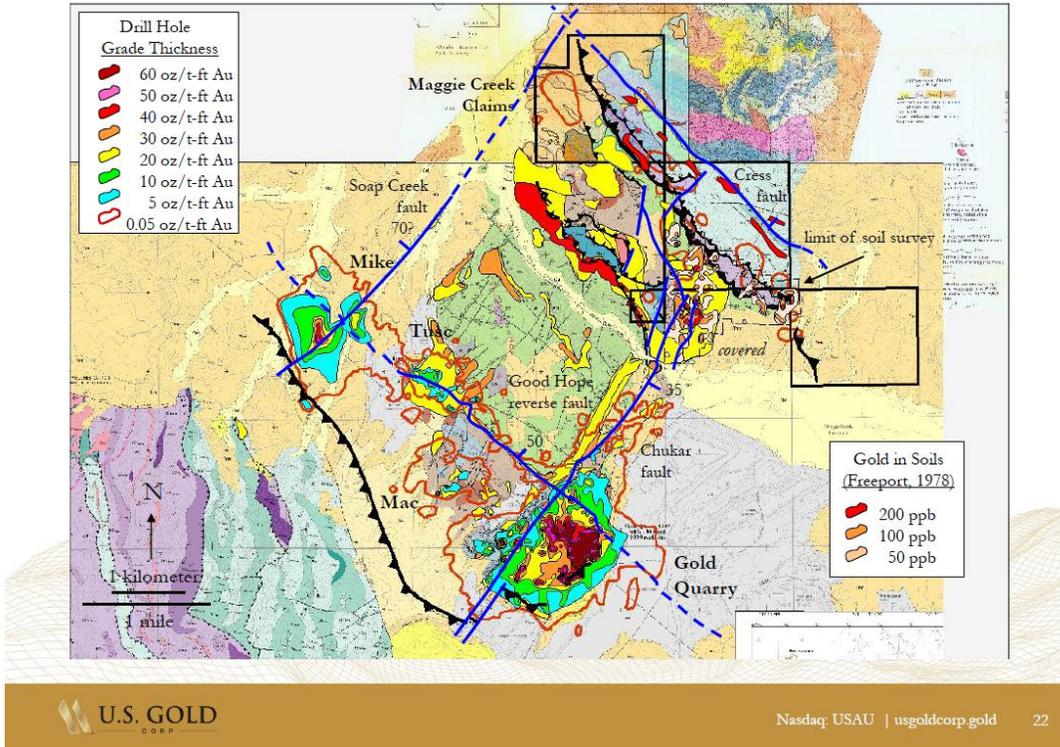
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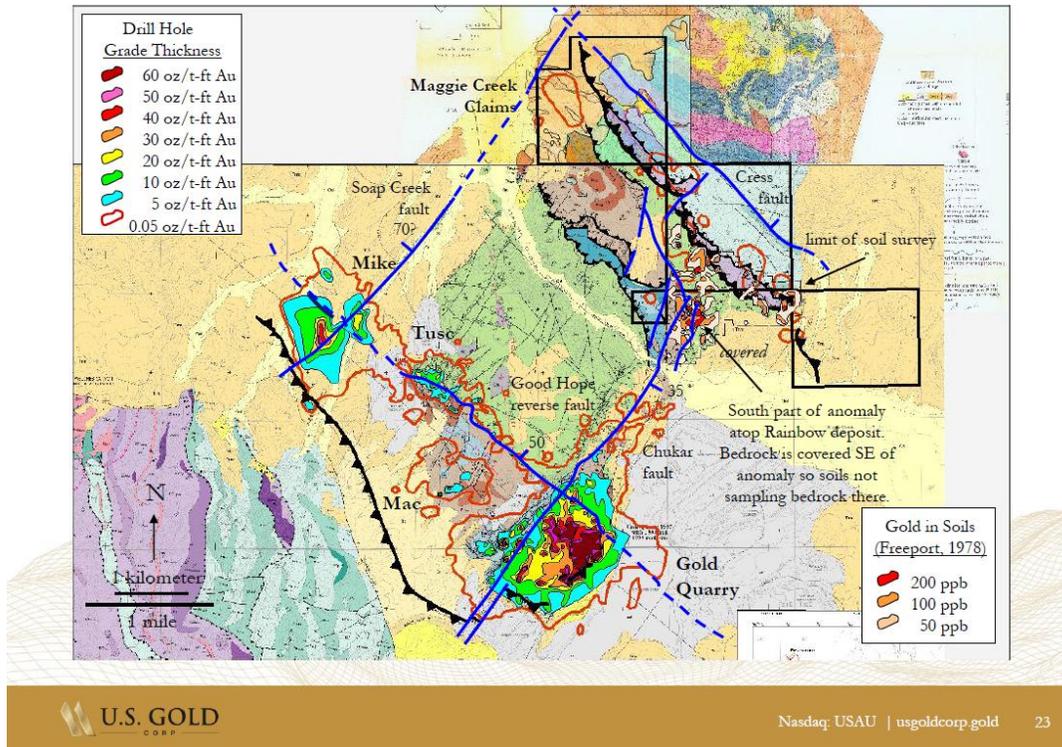
## District Alteration and Defined Gold Deposits



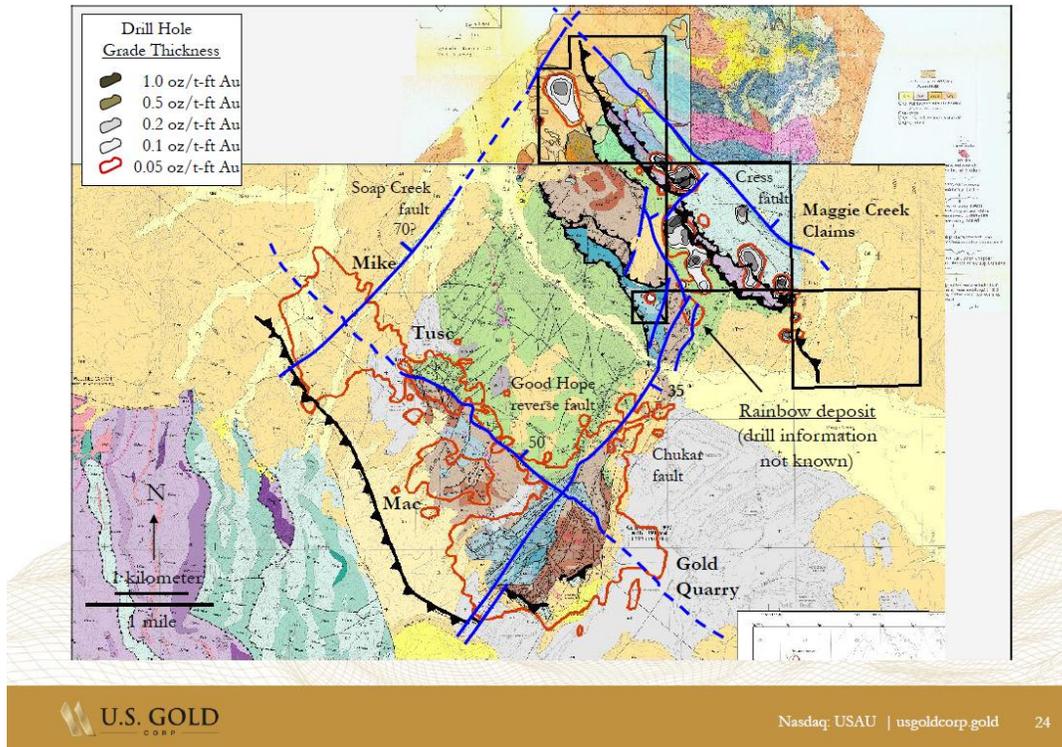
## Gold in Soil Anomaly in Hanging Wall of Northeast Chukar Fault



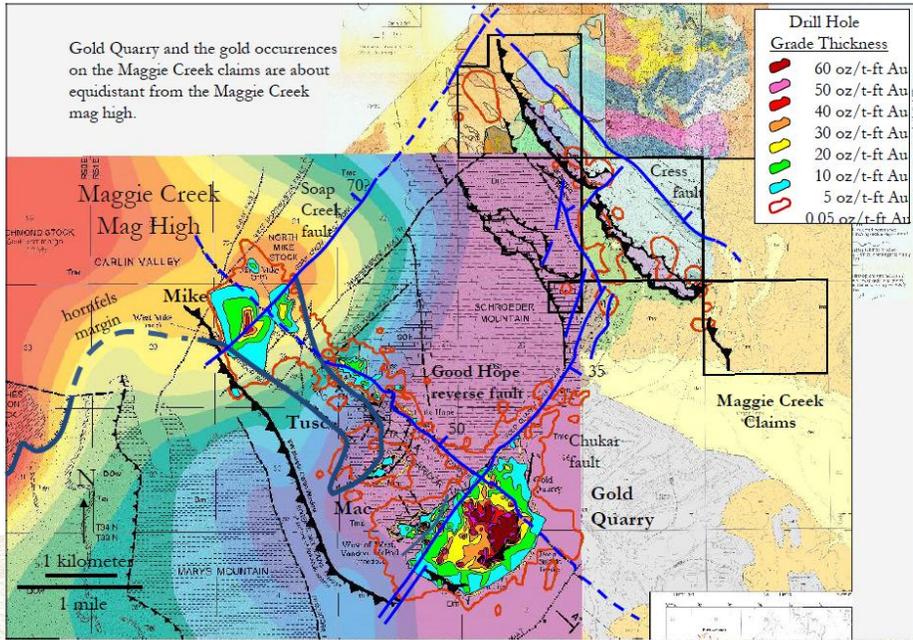
# Gold in Soil Anomaly



## Drill-Indicated Gold Zones on Maggie Creek Claims



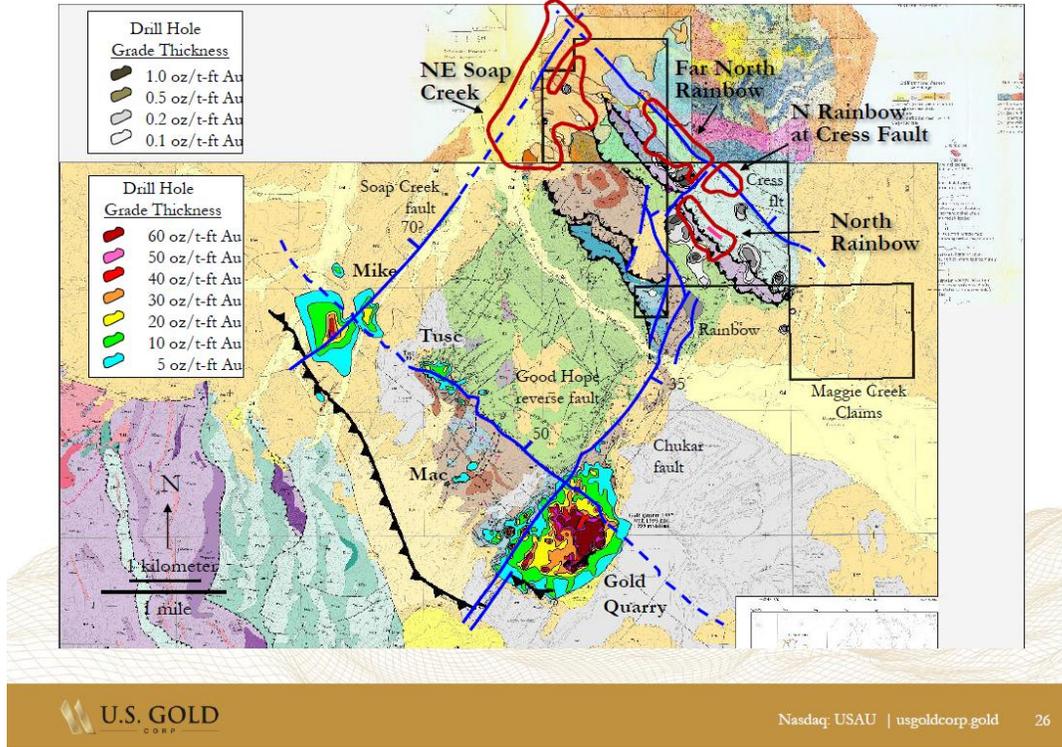
Airborne Magnetics, reduced to the pole, depth sliced 0-300 meters



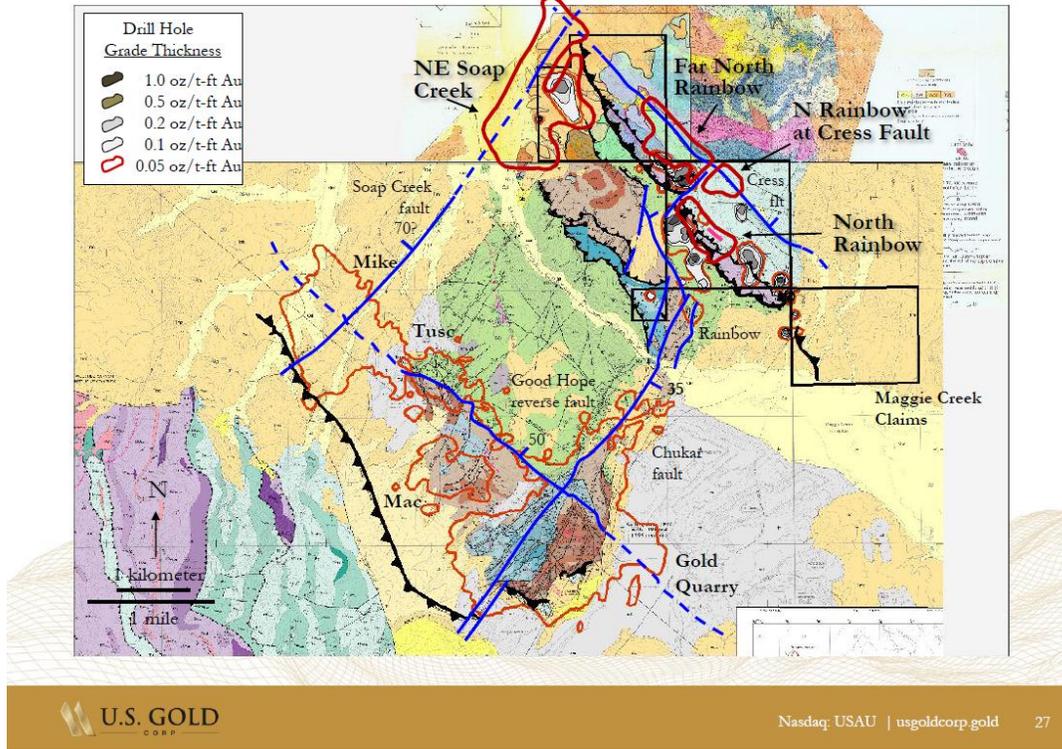
Ressel and Henry (2006) interpreted the Maggie Creek magnetic high to be an Eocene intrusion, and possibly a source of gold-bearing fluids on the Carlin trend.

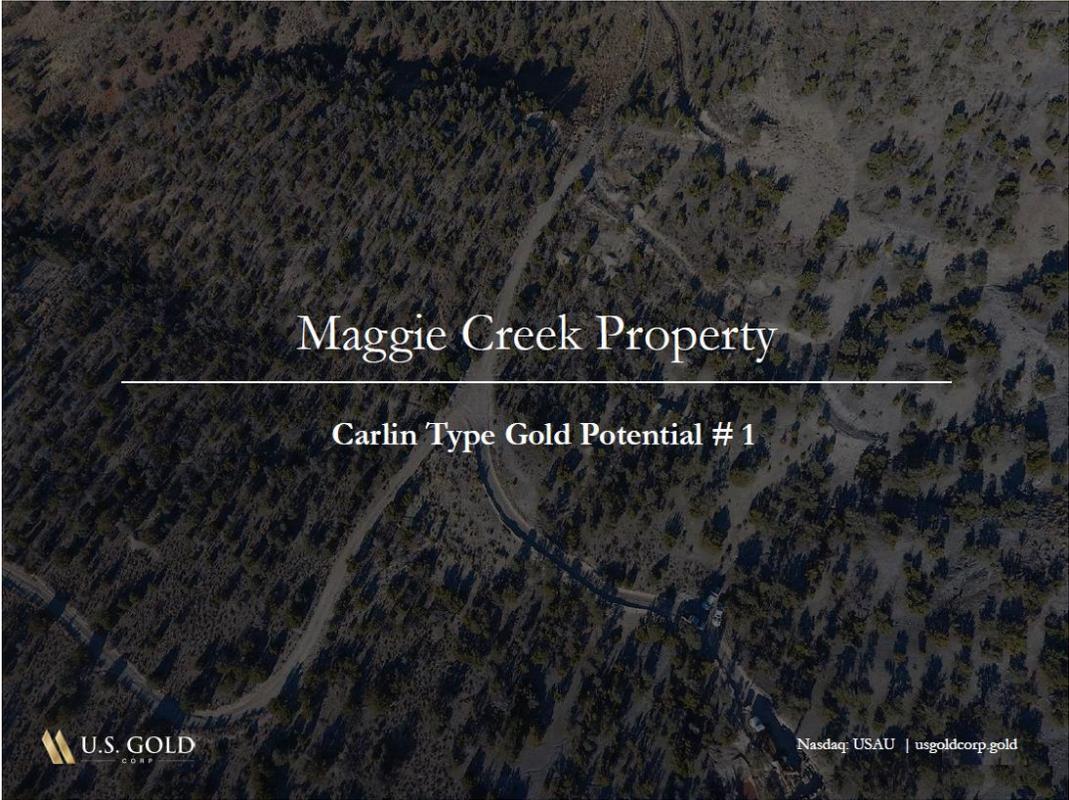
Magnetics figure from Norby and Orobona (2002).

# Targets



# Targets





# Maggie Creek Property

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Carlin Type Gold Potential # 1

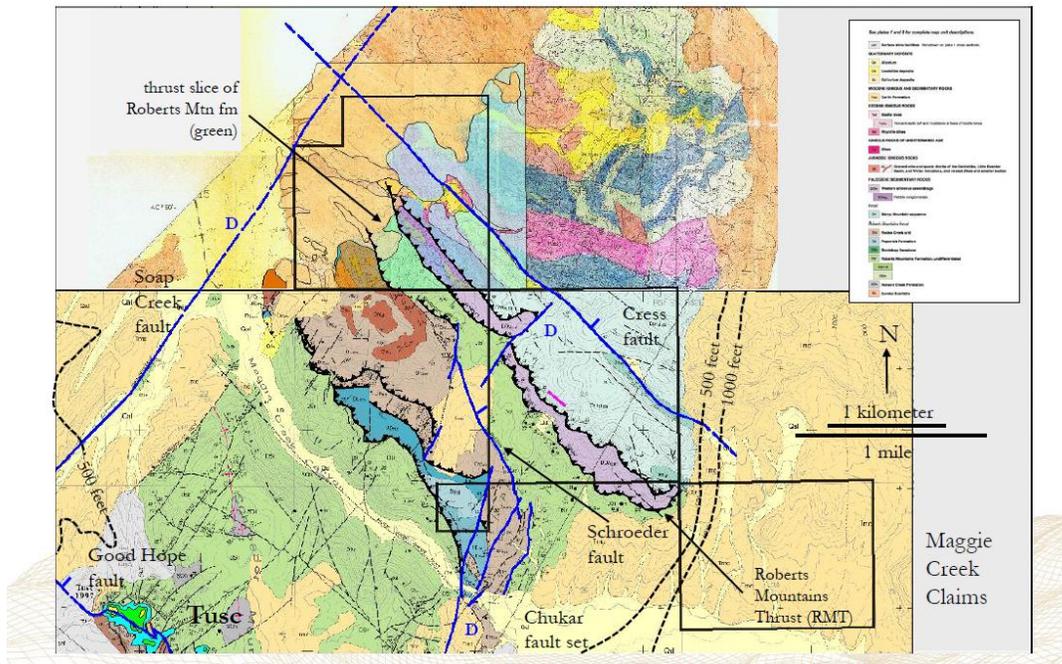


Nasdaq: USAU | [usgoldcorp.gold](http://usgoldcorp.gold)

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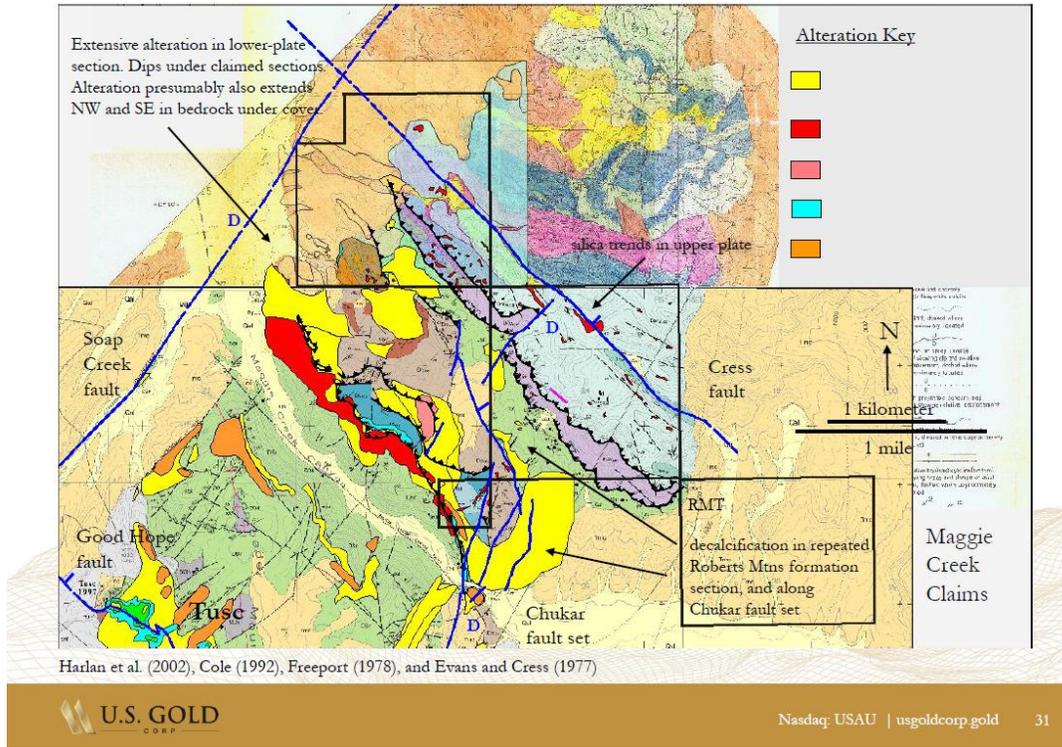


## Depth to Bedrock, beneath Carlin formation tuff

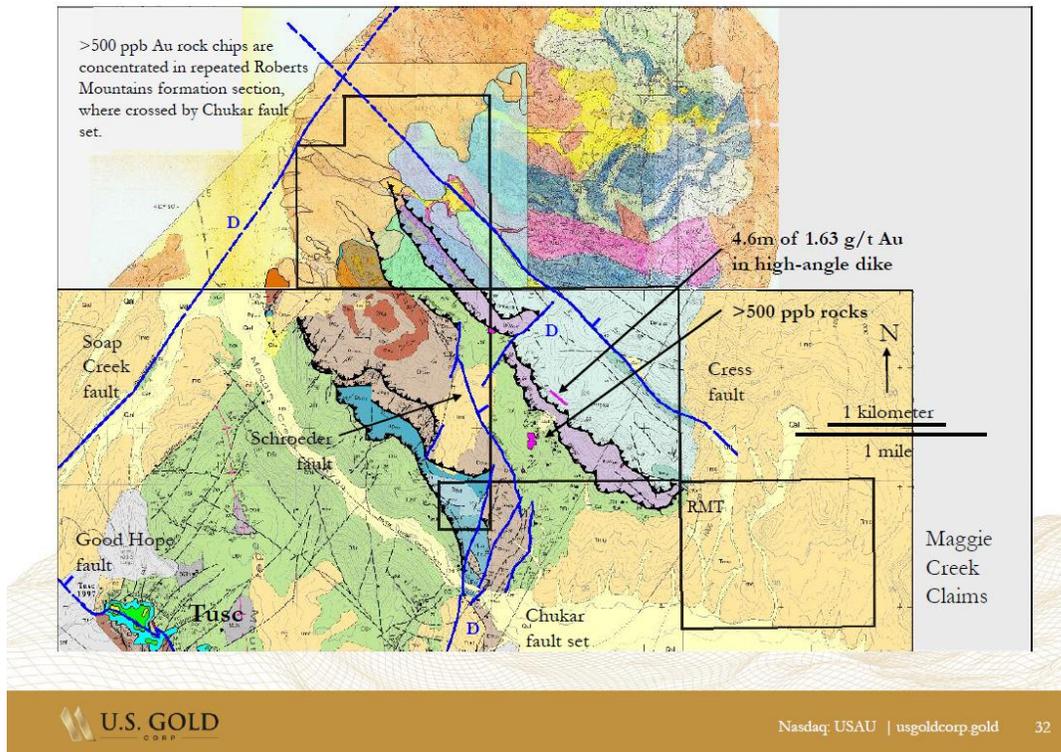


Depth-to-bedrock contours interpreted from gravity by James Wright and from drill information by John Norby (Norby (2002)).

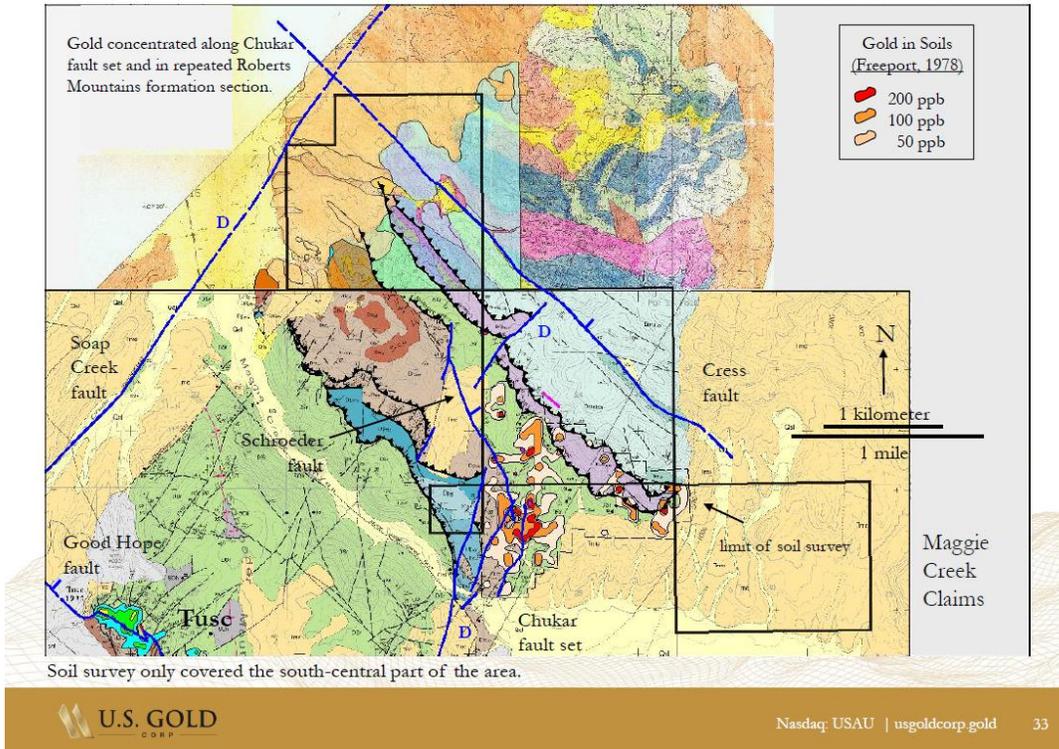
# Alteration



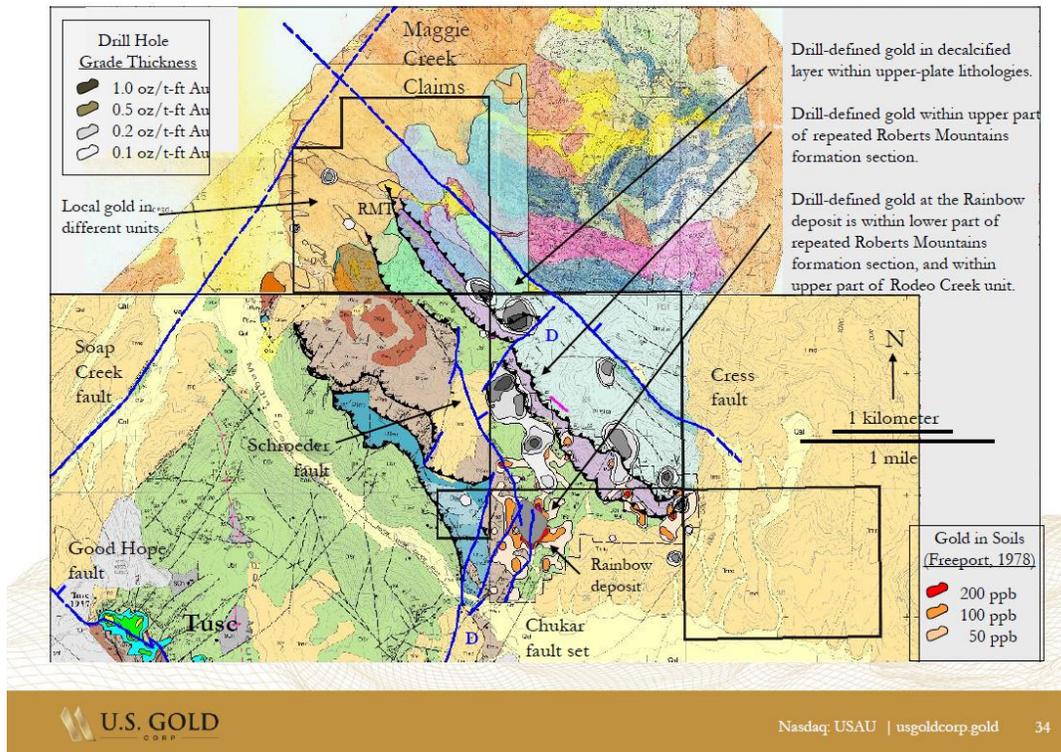
## Gold in Rocks



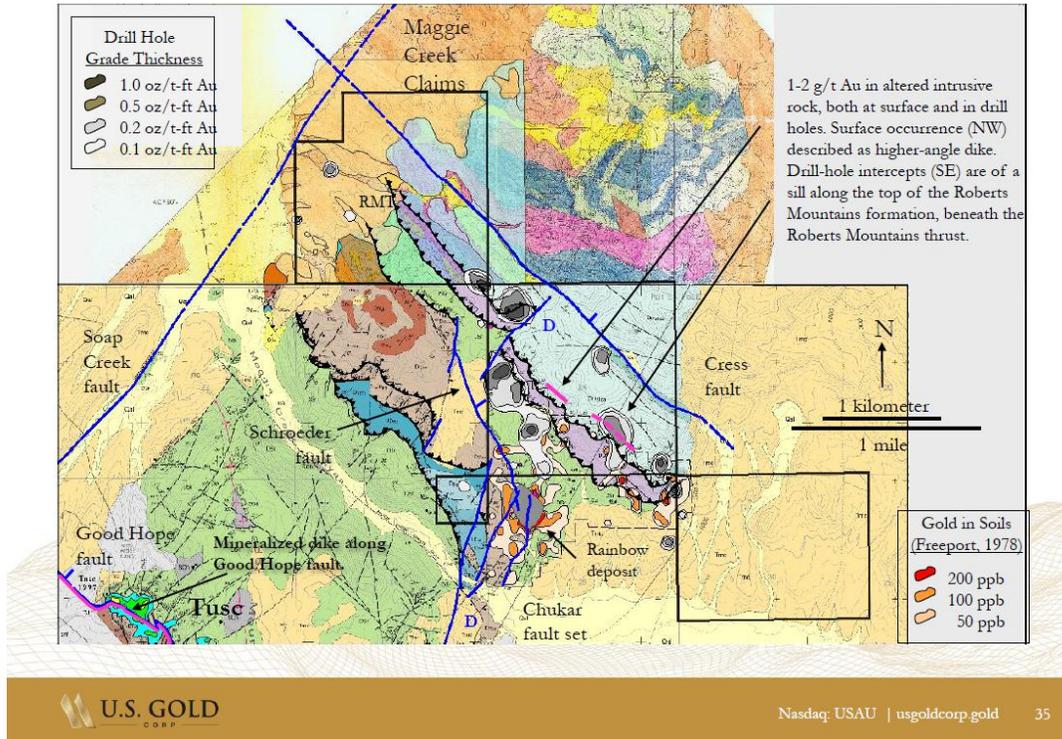
## Gold in Soils

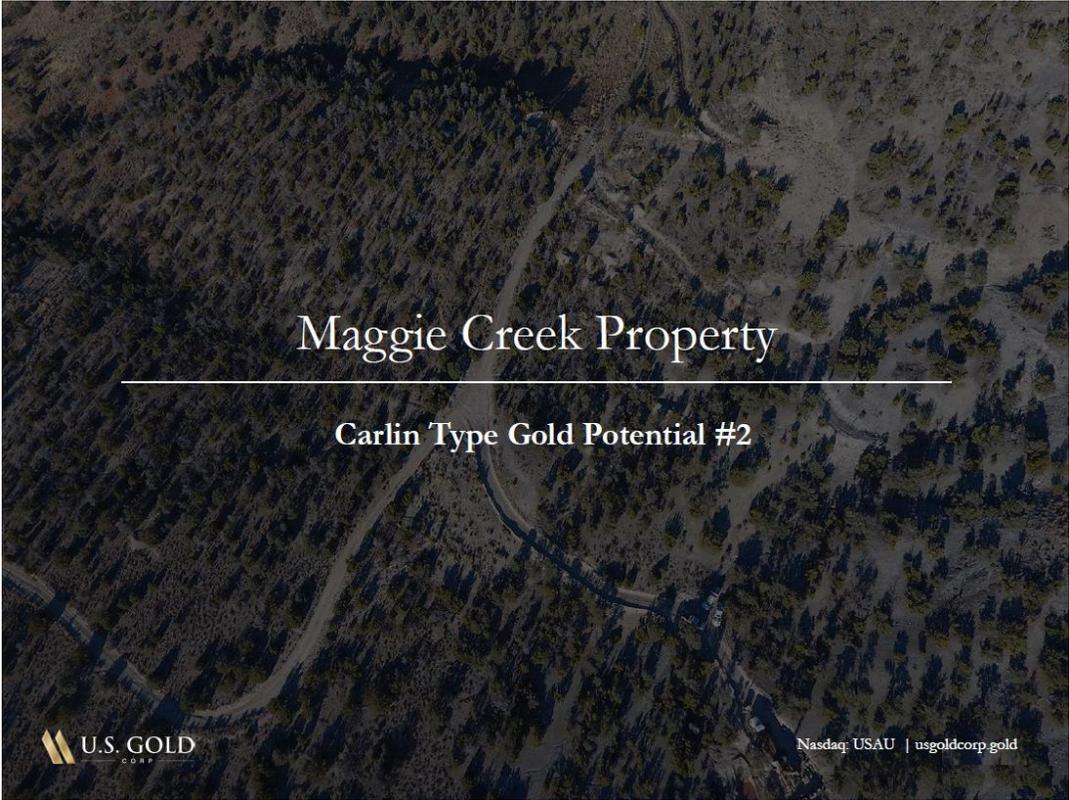


## Gold in Drill Holes



## Gold in Intrusive Rock





# Maggie Creek Property

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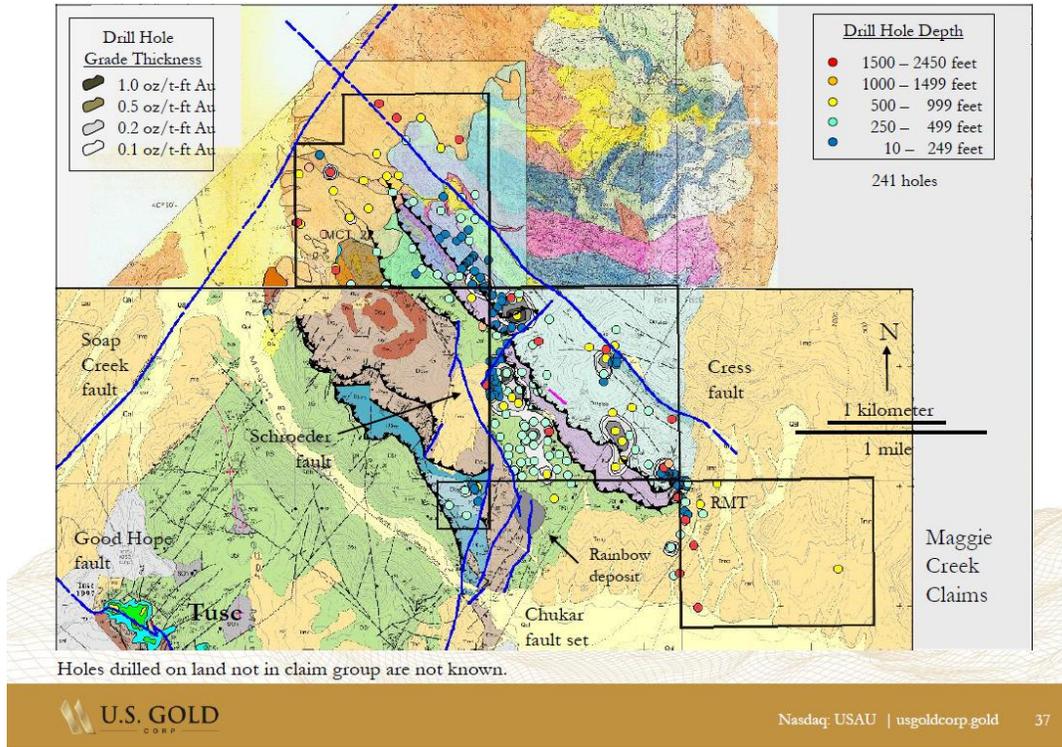
Carlin Type Gold Potential #2



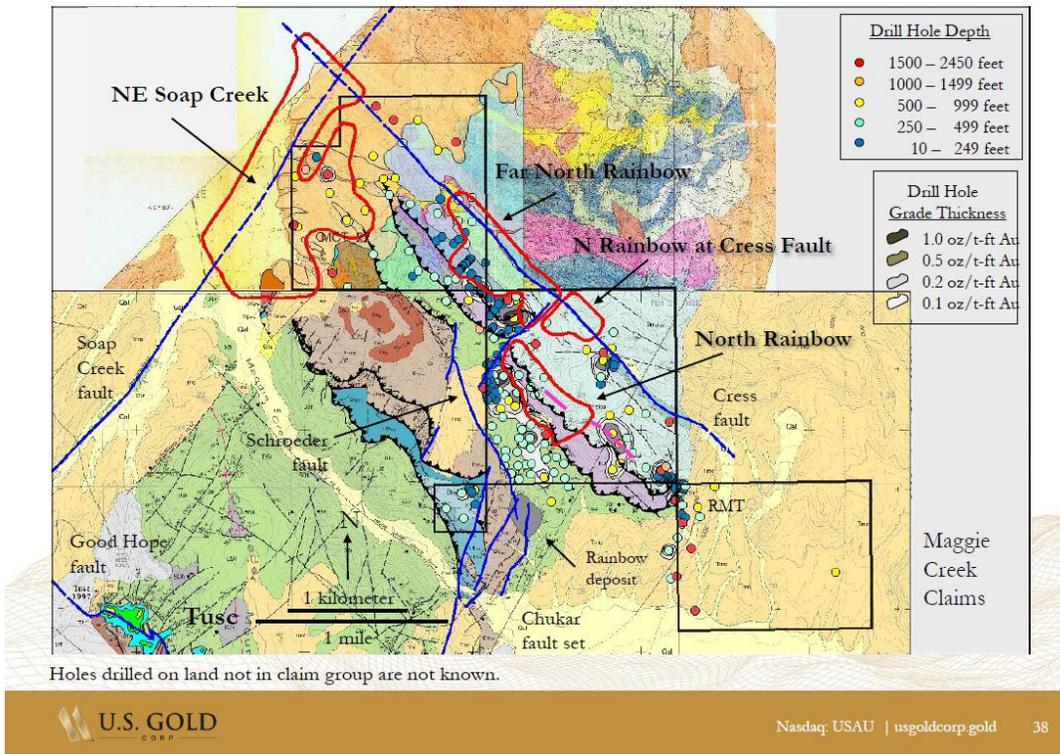
Nasdaq: USAU | [usgoldcorp.gold](http://usgoldcorp.gold)

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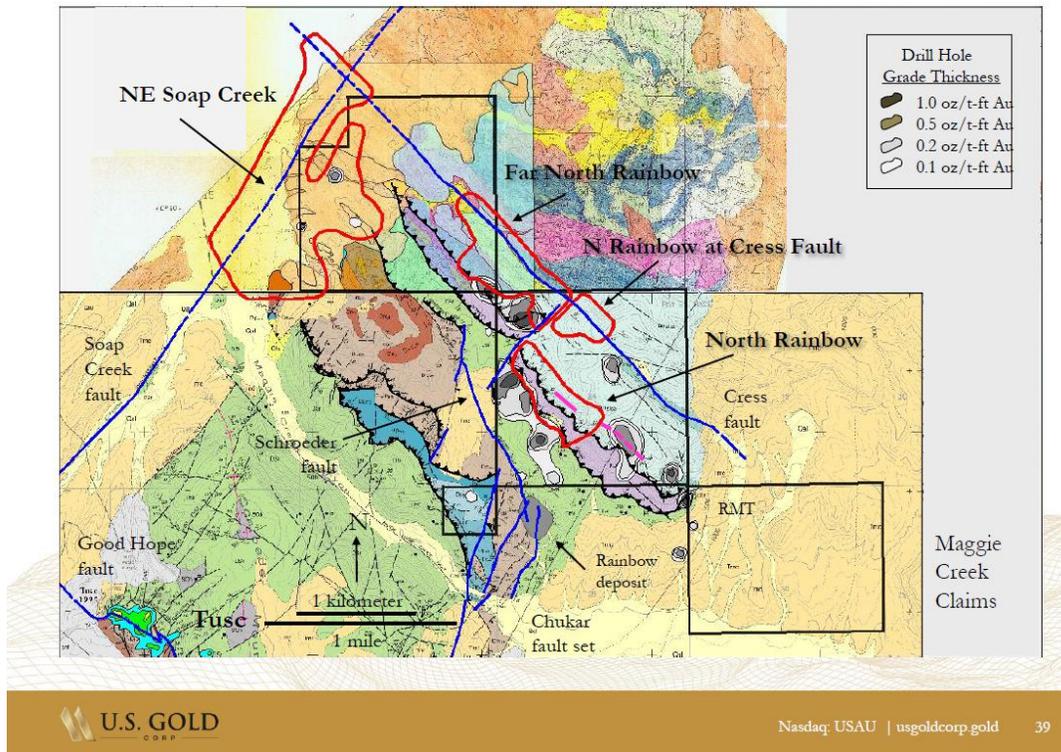
## Drill Holes



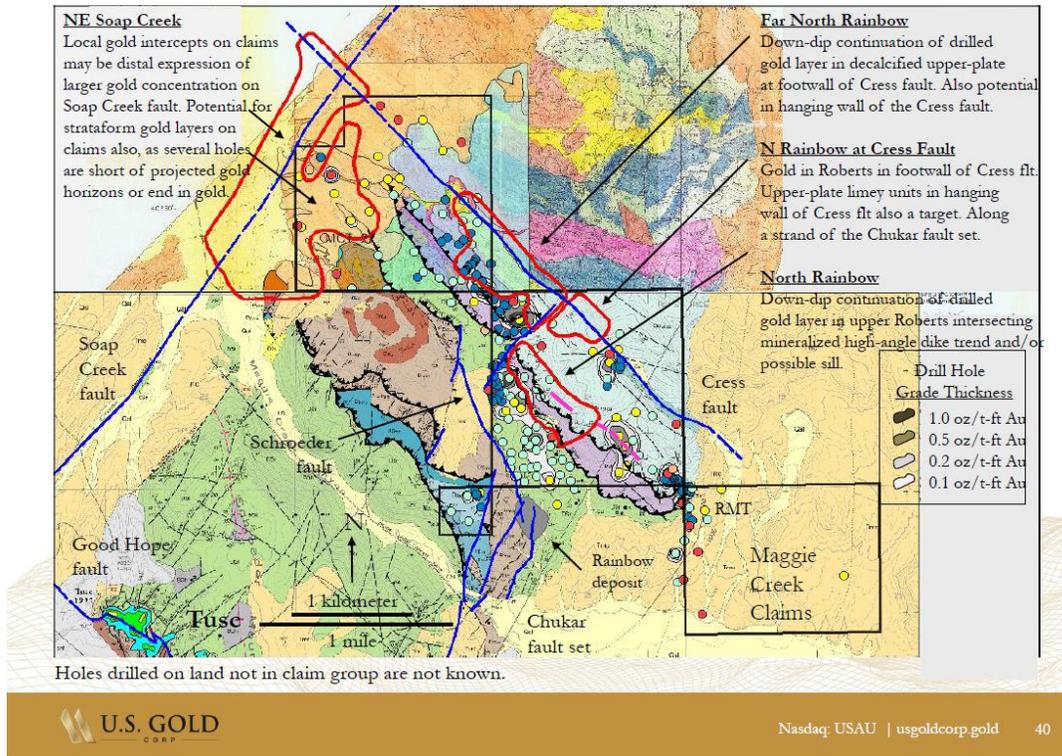
# Targets



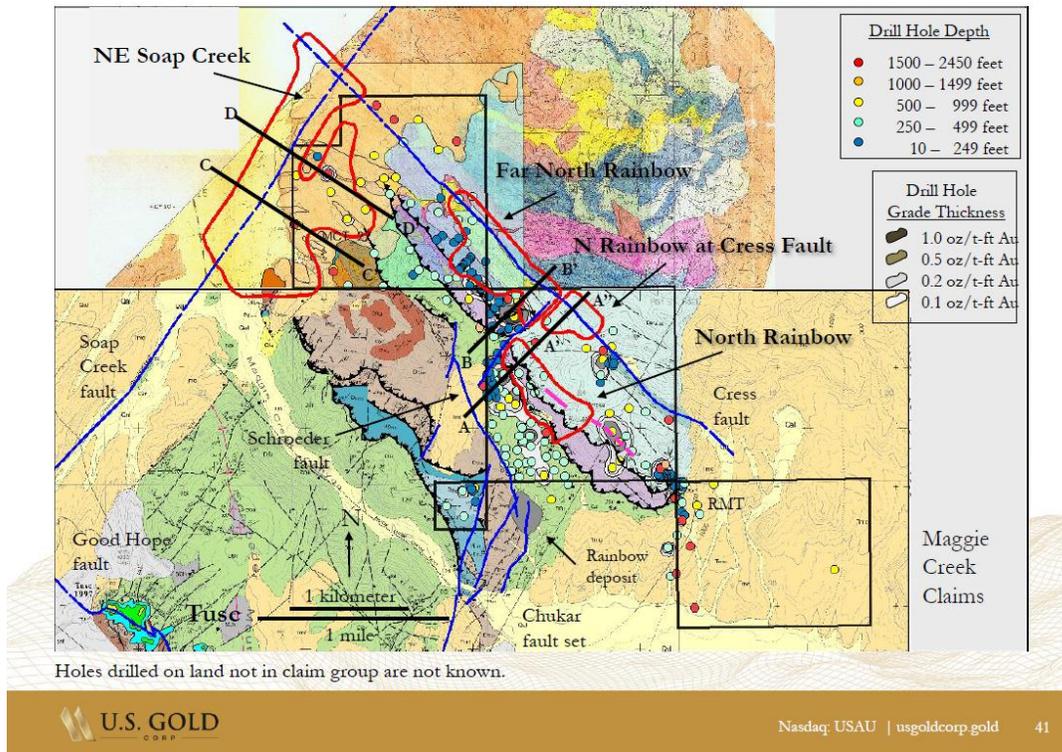
## Targets



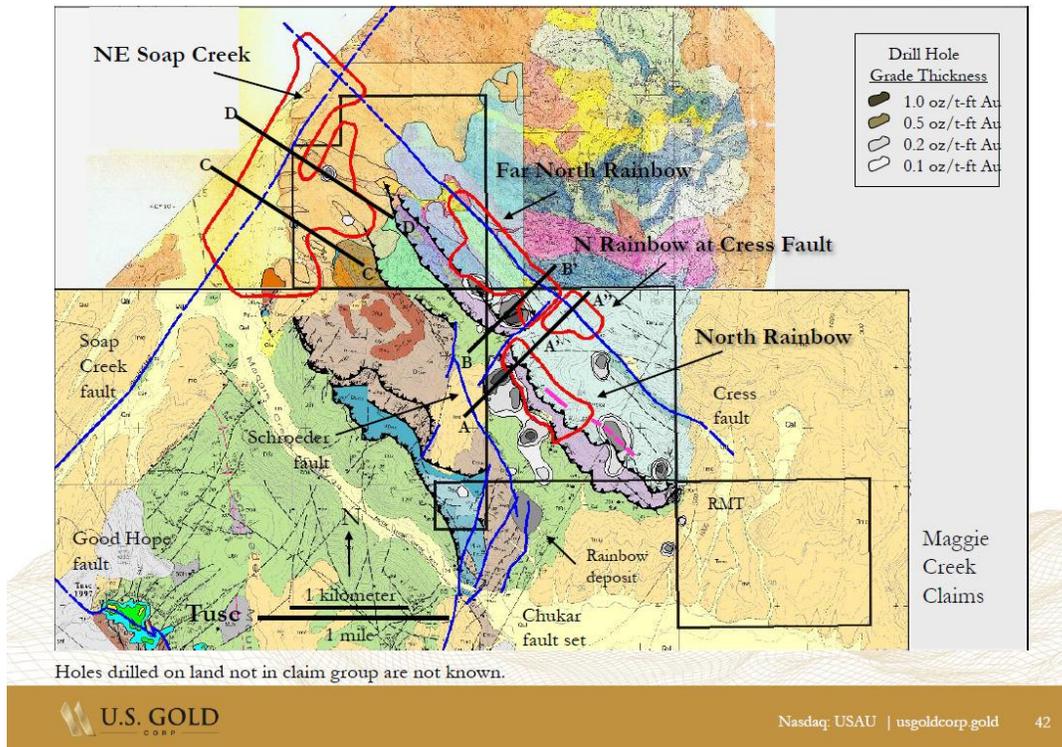
## Target Descriptions



### Target Cross Section Traces



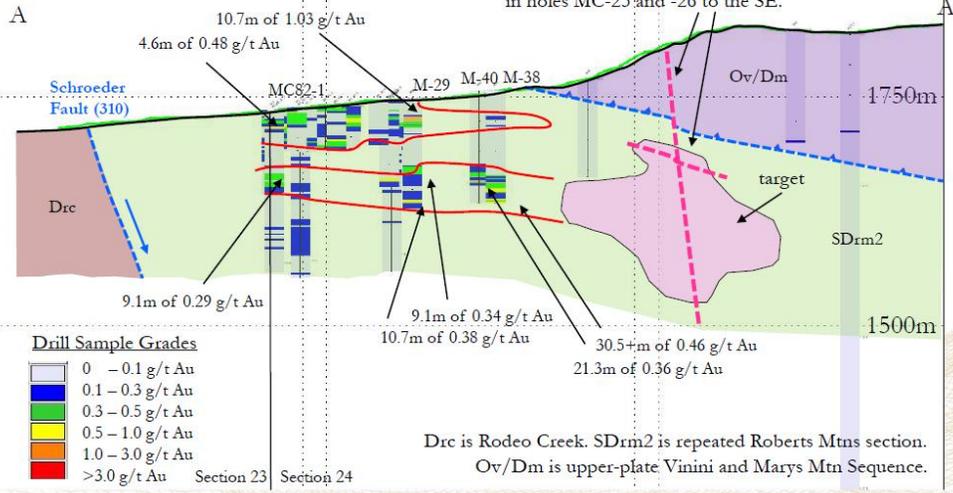
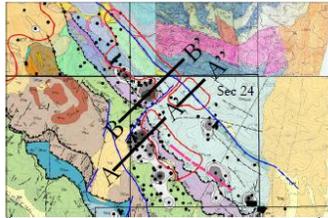
### Target Cross Section Traces



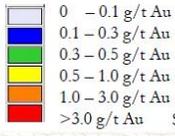
# North Rainbow Target

Section A-A'

Looking N45W



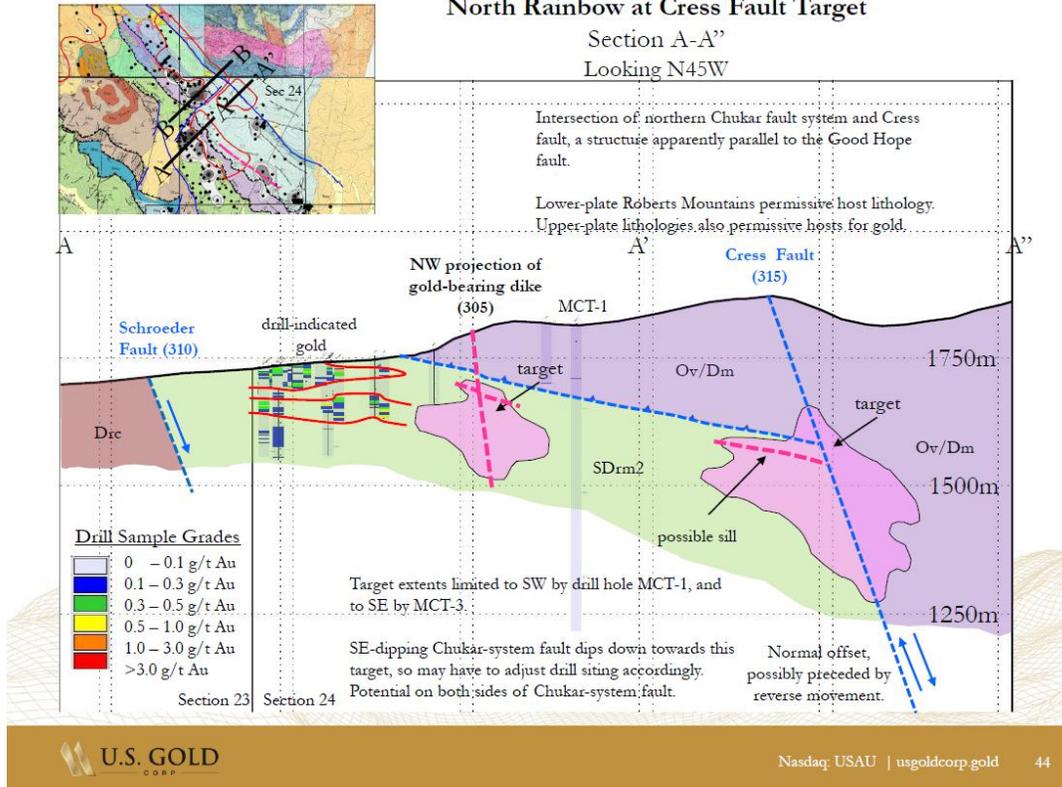
### Drill Sample Grades



Drc is Rodeo Creek. SDrm2 is repeated Roberts Mtns section. Ov/Dm is upper-plate Vinini and Marys Mtn Sequence.

# North Rainbow at Cress Fault Target

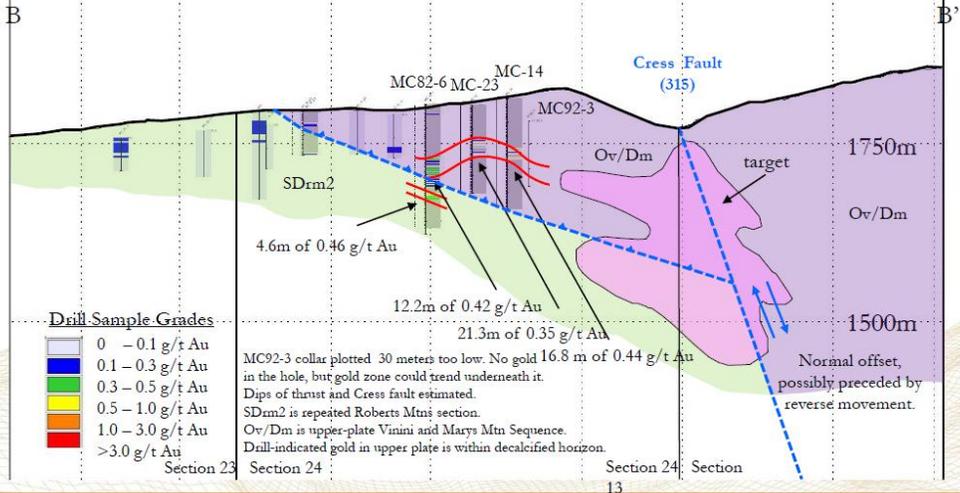
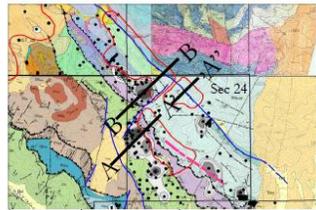
Section A-A'  
Looking N45W



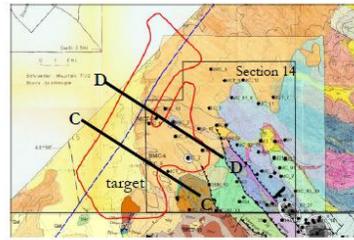
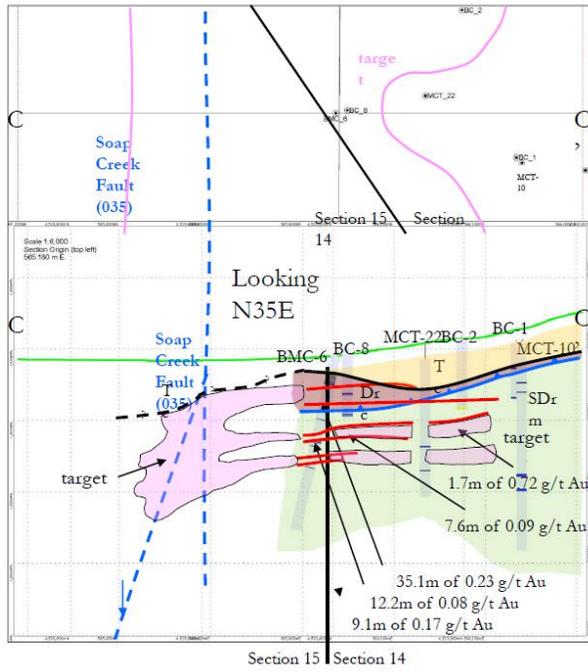
# Far North Rainbow Target

Section B-B'

Looking N45W



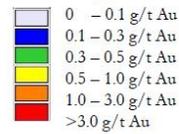
## Soap Creek Target Section C-C'



Drill holes BC-8 and -2 end in gold.  
Target trends behind MCT-22 and -10.

SDr m is Roberts Mtns; Drc is Rodeo Creek.  
Te is Carlin formation tuff.  
Dp Popovich limestone apparently thrust out.

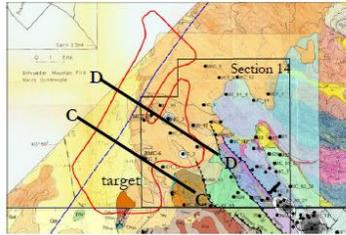
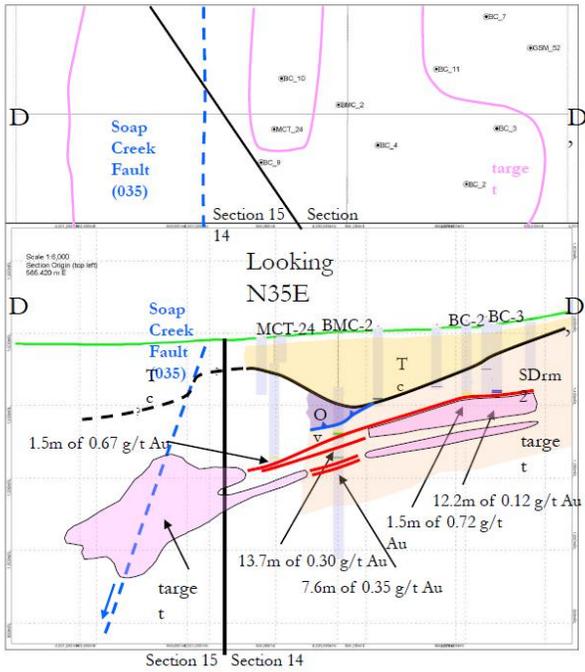
### Drill Sample Grades



The stratigraphy is the best estimate.  
Logs are not available for several holes.  
Geologic logging is inconsistent. There are  
no chip trays available for re-logging.

Existing drilling in Section 15 is not known.

### Soap Creek Target Section D-D'



Drill holes BC-2 and -3 end in gold.

SDRm2 is repeated Roberts Mtns section.

Ov is upper-plate Vinini.

Tc is Carlin formation tuff.

#### Drill Sample Grades

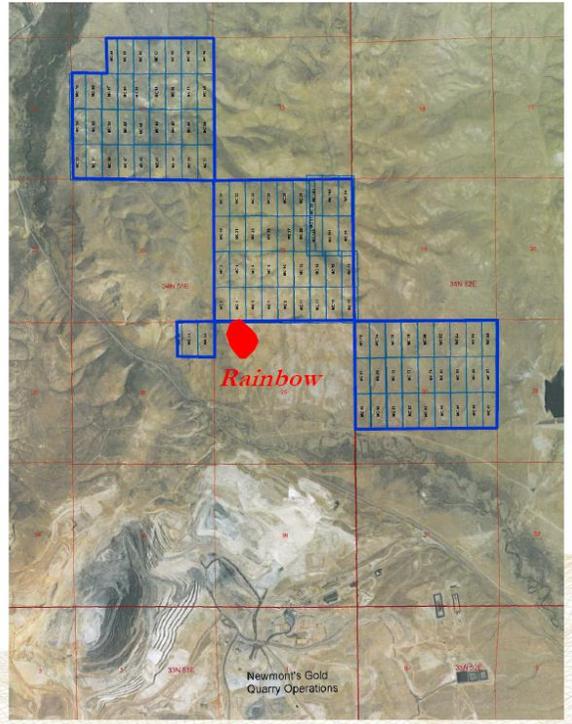
	0 - 0.1 g/t Au
	0.1 - 0.3 g/t Au
	0.3 - 0.5 g/t Au
	0.5 - 1.0 g/t Au
	1.0 - 3.0 g/t Au
	>3.0 g/t Au

Again, the stratigraphy is the best estimate.

Existing drilling in Section 15 is not known.

## Summary

- Classical structure and stratigraphy that hosts the majority of gold ounces on the Carlin Trend
- Numerous ore grade and anomalous gold intercepts in historical drilling
- Mostly shallow, vertical historic drill holes
- Target opportunities beneath and adjacent to shallow intercepts
- New knowledge of recent discoveries in the Carlin Trend District lead to deeper target development for potential world-class discoveries



### DEVELOPMENT PACKAGE

Exciting combination of a later stage development asset and exploration blue sky potential

### PROVEN TEAM

Top quality management and advisory team with pedigrees of developing renowned gold projects

### U.S. COMPANY

U.S. Gold Corp. is a US based company, listed on a major US Exchange – NASDAQ, with US based properties

### HIGH UPSIDE

Large growth potential for the current resource and valuation upside based on market comps

## Contacts

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