

**U.S. Gold Corp.  
1910 E. Idaho, Suite 102-Box 604  
Elko, Nevada 89801**

June 19, 2020

**VIA EDGAR**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
Securities and Exchange Commission  
Washington, D.C. 20549  
Attention: Anuja A. Majmudar

Re: U.S. Gold Corp.  
Registration Statement on Form S-3  
Filed on June 9, 2020  
File No. 333-239062 (the “**Registration Statement**”)  
Request for Acceleration

Ladies and Gentlemen:

Pursuant to Rule 461 of the Rules and Regulations of the Securities and Exchange Commission (the “**Commission**”) under the Securities Act of 1933, as amended, U.S. Gold Cop. (the “**Company**”) hereby respectfully requests acceleration of the effective date of the Registration Statement so that it may become effective at 5:00 p.m., Eastern Time, on June 23, 2020, or as soon thereafter as practicable.

Should any member of the staff of the Commission have any questions or comments with respect to this request, please contact our counsel, Haynes and Boone, LLP, attention: Rick A. Werner, Esq. at (212) 659-4974.

Very truly yours,

U.S. GOLD CORP.

By: /s/ Edward M. Karr

Edward M. Karr  
Chief Executive Officer and President

cc: Rick A. Werner, Esq., Haynes and Boone, LLP

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