

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 7, 2017

**U.S. GOLD CORP.**

(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction  
of incorporation)

1-8266  
(Commission  
File Number)

22-18314-09  
(IRS Employer  
Identification No.)

1910 E. Idaho Street, Suite 102-Box 604, Elko, NV 89801  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (800) 557-4550

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

---

---

## Item 7.01 Regulation FD Disclosure

On December 7, 2017, U.S. Gold Corp. (the “Company”) announced that Dave Mathewson, the Company’s Vice President and Head of Exploration, will make a presentation on December 8, 2017 at the American Exploration and Mining Association’s 123<sup>rd</sup> Annual Event at the Sparks Nugget Hotel in Sparks, Nevada. The presentation is filed as Exhibit 99.1 to this Current Report on Form 8-K (this “Report”) and is hereby incorporated by reference.

The information contained in the presentation is summary information that should be considered in the context of the Company’s filings with the Securities and Exchange Commission and other public announcements the Company may make by press release or otherwise from time to time. The presentation speaks as of the date of this Report. While the Company may elect to update the presentation in the future to reflect events and circumstances occurring or existing after the date of this Report, the Company specifically disclaims any obligation to do so.

The presentation contains forward-looking statements, and as a result, investors should not place undue reliance on these forward-looking statements.

The information set forth in this Report, including without limitation the presentation, is not deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as may be expressly set forth by specific reference in such a filing.

## Item 9.01 Financial Statements and Exhibits

### d) Exhibits

The exhibits listed in the following Exhibit Index are filed as part of this Current Report on Form 8-K.

<b>Exhibit No.</b>	<b>Description</b>
--------------------	--------------------

99.1	<a href="#"><u>Presentation dated December 2017</u></a>
99.2	<a href="#"><u>Press release dated December 7, 2017</u></a>

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### U.S. GOLD CORP.

Dated: December 7, 2017

/s/ Edward M. Karr

Edward M. Karr  
Chief Executive Officer

---







U.S. focused gold exploration and  
development company advancing  
high potential projects in Nevada and  
Wyoming

USAU - **NASDAQ**

December 2017

# Forward Looking Statements

**TERMS OF USE AND DISCLAIMER** - This presentation is being provided for the sole purpose of providing the recipients with background information about

U.S. Gold Corp ("U.S. Gold"). U.S. Gold has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See "Forward Looking Statements" below. U.S. Gold is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation. This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. U.S. Gold is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

**FORWARD LOOKING STATEMENTS** – Except for the statements of historical fact contained herein, the information presented constitutes "forward-looking statements" within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "aims", "anticipates", "will", "projects", or "believes" or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions "may", "could", "would", "might" or "will" be taken, occur or be achieved. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, U.S. Gold concerning, among other things, anticipated geological formations, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of U.S. Gold to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward looking statements include, among others, risks related to the Company's limited operating history, current and future exploration activities, the Company's need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company's title to its properties, increases in costs and exchange rate fluctuations, the Company's dependence on key personnel, as well as those factors discussed in the sections "Cautionary Statement Regarding Forward Looking Statements", "Risk Factors" and elsewhere.

Although U.S. Gold has attempted to identify important factors that could cause actual results to differ materially, there're other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. U.S. Gold disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements of U.S. Gold should be considered highly speculative. The following is a description of U.S. Gold's sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company's drill results contained in this Presentation, save and except for historical results.







# U.S. Gold Corp Overview

Listed on NASDAQ as USAU June, 2017

Advancing high potential projects with the seasoned team to execute

## Exploration Asset

### Keystone Project - NV

- ❖ North Central NV located property next to some of the biggest mines in Nevada.
- ❖ District-scale opportunity with multiple and major gold deposit discovery characteristics.
- ❖ Located on the prolific Cortez Gold Trend, one of the world's most highly-prospective gold trends
  - 10 miles south of Barrick's Cortez Hills Mine Complex
- ❖ Keystone project identified and consolidated by Nevada exploration Geologist Dave Mathewson, previously a founder of Gold Standard Ventures who helped build the success of the Railroad project on the Carlin Gold Trend.

## Near Term Production Potential

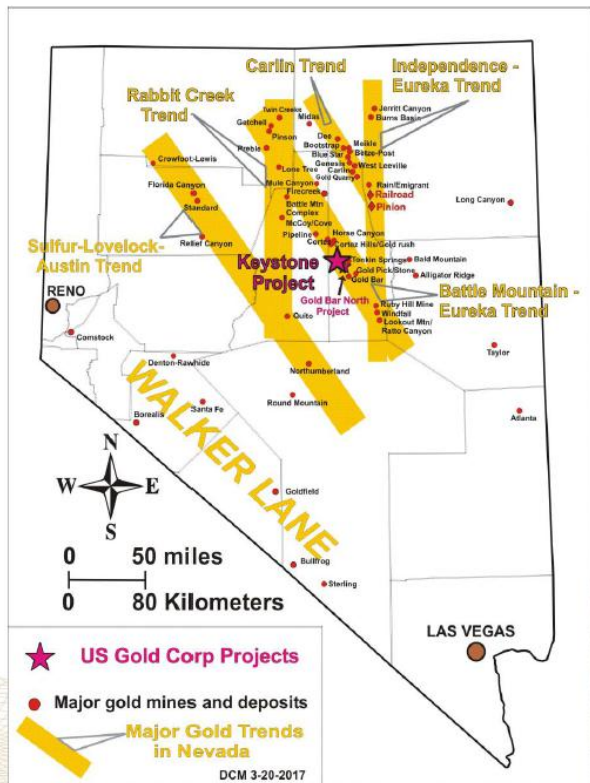
### Copper King Project - WY

- ❖ Advanced Exploration and Development property
- ❖ Mining friendly location in the Silver Crown Mining District of southeast Wyoming.
- ❖ Historic NI 43-101 Technical Report and Preliminary Economic Assessment (**PEA**) prepared by Mine Development Associates in 2012 for Strathmore Minerals Corporation shows the following resource:
  - 1,534,000 Measured and Indicated gold equivalent ounces; approx. equal values of gold and copper.
  - Plus 345,000 Inferred gold equivalent ounces
  - \$159.5 million Net Present Value (NPV) at \$1,100/oz Au and \$3.00/lb Cu.



# Keystone Project Location/Overview

- ❖ Keystone Gold District is located in north-central "Nevada Elephant Country" within a large mining and processing infrastructure that includes several >20 million ounce gold deposits; Nevada has produced a total of more than 245 million ounces of gold
- ❖ Keystone is an under-explored complex, Late Eocene (34.1+/-0.7 Ma) intrusive-centered, domed, Devonian and Silurian, permissive carbonate lower-plate window.
- ❖ Strong, widespread gold and pathfinder soil and rock geochemistry, especially arsenic, antimony, and zinc, indicate a very large epithermal gold system is present.
- ❖ Until, implemented by US Gold Corp starting in 2016, no systematic, modern-day, model-driven, district-scale exploration has never been conducted at Keystone.
- ❖ As of late 2017 district-wide, a comprehensive gravity survey has been completed, and rock, soil, stream sediment and altered cobble surveys, and detailed geological mapping program are nearing completion.
- ❖ Several "scout" holes have been drilled in 2016 and 2017.



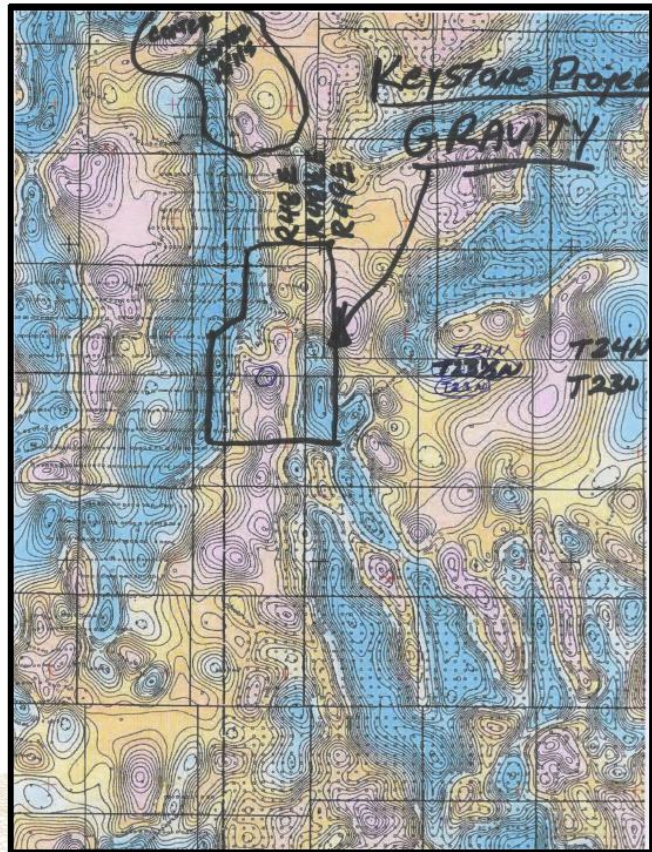
# Brief Exploration History

Brief History: **Newmont** drilled 6 holes in intrusive contact base metal and silver Keystone mine area in 1967, and encountered low grade (+/- 0.02 opt) gold intercepts. 1981-83 **Chevron** staked and drilled 27 shallow drill holes, followed by **USMX** that drilled an additional 19 shallow holes; significant amounts of low grade and anomalous gold were intersected. 1988-89, **Phelps Dodge** drilled 6 holes, one of which TD'd in gold mineralization, and was subsequently deepened in 1990 resulting in over 200' of low grade gold mineralization. Also, **several junior companies** drilled numerous shallow holes at various times into the extensively distributed gold-arsenic Keystone system. In 2004 with the discovery of Cortez Hills and escalating gold prices, **Nevada Pacific Gold**, **Great American Minerals** (Don McDowell), and **Tone Resources** (Dave Mathewson) competed in claim staking the entire district. McDowell and Nevada Pacific Gold leased their properties to **Placer Dome**. One year later in 2005 after taking over Placer Dome, Barrick dropped these leases. In 2006, the Tone and Nevada Pacific properties were acquired by **US Gold Corp/McEwen Mining Co**, which conducted very limited exploration. A total of about 240 holes drilled to an average depth of about 300 feet have been drilled at Keystone...mostly looking for shallow oxide mineralization and the skarn zones.



## Lisle Gravity data planted the seed to future interest

- Recognized gravity linear with three distinct gravity highs (carbonate horsts) coincident with aeromagnetic linears (intrusives)...the Gold Bar Trend.
- The Gold Bar deposit is located on the southernmost horst. Gold Bar is (was) a relatively high grade, i.e. 3 gm, carbonate-hosted (Denay Fm) gold deposit.
- Roughly north-south trending Paleozoic shelf margin passes just to the west of Gold Bar. The preferred place to be on a major suture is on the basinward flank, i.e. as at Keystone

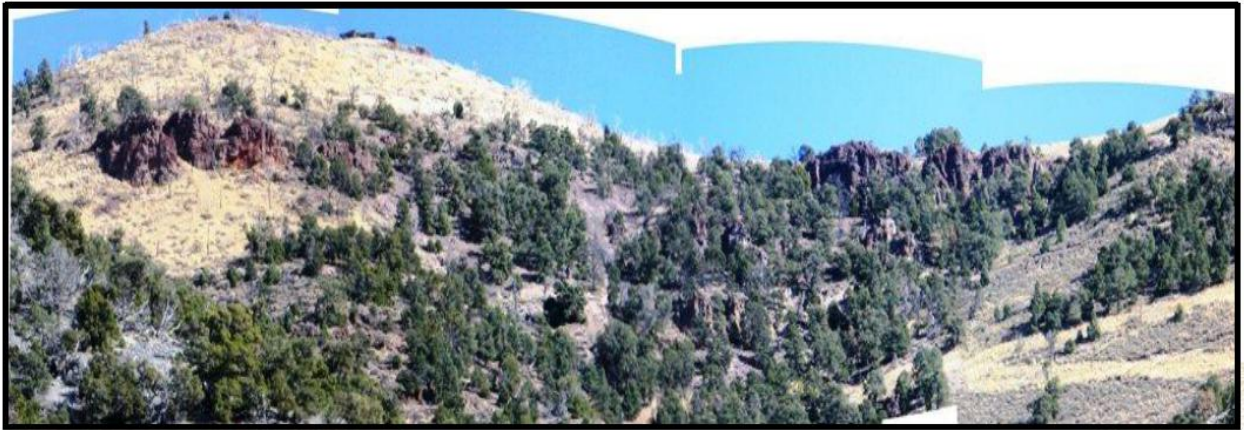




# Keystone Silicification



# Extensive Silicification! It's everywhere!!!



# US Gold Corp. Exploration Team

- ❖ Dave Mathewson: Vice President of Exploration
- ❖ Neil Whitmer: Operations Manager

## Technical Team:

James Wright: Wright Geophysics

Joseph (Joe) Laravie: Data Management and Control  
Consultant

Thomas (Tom) Chapin: Keystone geological mapping and  
geological assessment:

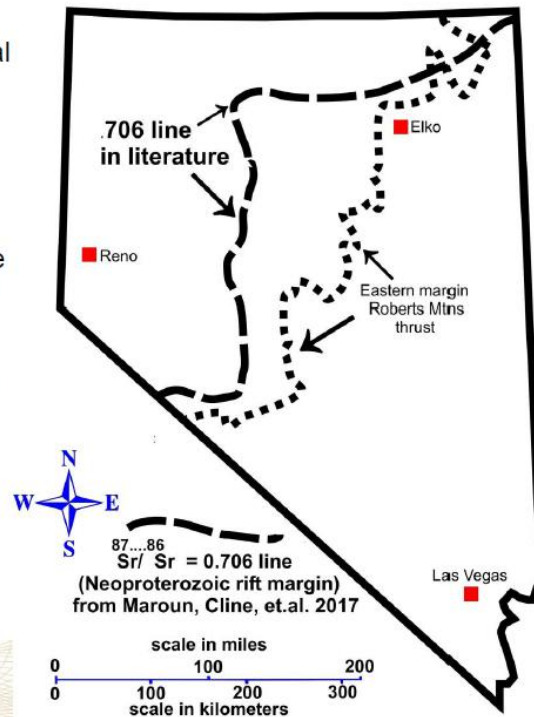
Brion Theriault: Keystone prospecting/sampling

Gabriel Aliagra: UNR Masters Degree intrusives project,  
guided by Dr. Michael Ressel



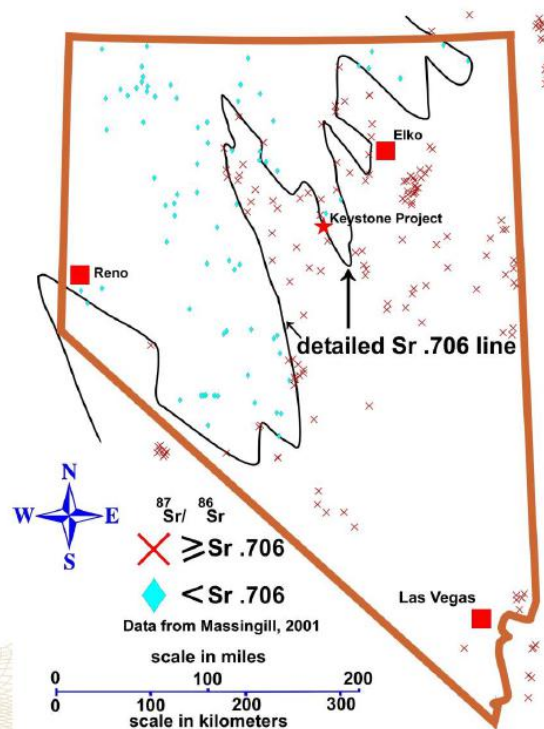
# Why so much gold in Nevada?

- Why is there so much gold within the Gold trends that transect the Paleozoic continental margin? ...in particular, the Battle Mtn-Eureka (Cortez) and Carlin Trends?
- The northeast-trending Sr 87/86 .706 Line "roughly" follows the Paleozoic continental margin in Nevada and through a zone of favorable geology and thin-crust where there has been repeated periods of extension with intrusive and hydrothermal activity.
- If they exist, cross-cutting breaks across the .706 line could represent deep sutures that were utilized as conduits for both magmas and the sources of gold from deep oceanic crustal or upper mantle origins.
- Current literature does not provide, with accuracy, the details of the line.
- Details can be...I believe in this situation...are very important.



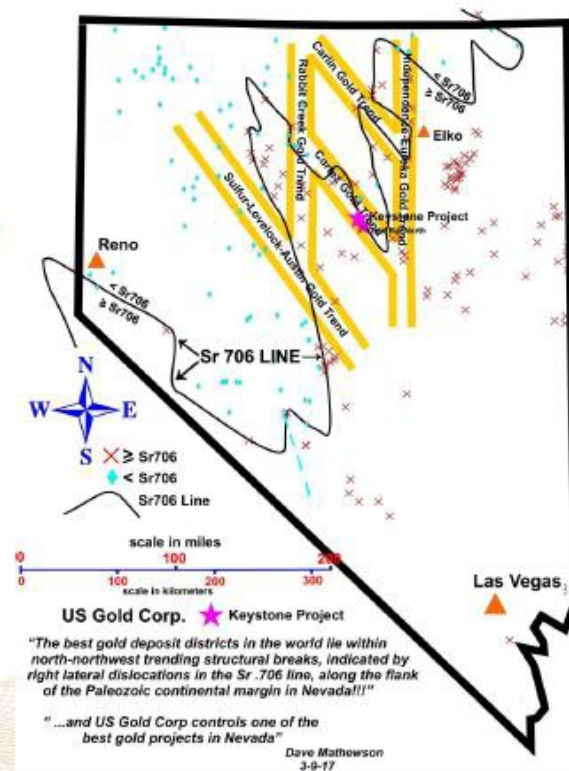
# The .706 line is in actuality very complex

- Gary Massingill, former Chief Geologist with Santa Fe Gold, first presented to me his assembled Sr87/Sr86 .706 data when he joined my Newmont Genex group in 1997.
- We supported his request of adding more data. Specifically, we tightened up data on “the Trends” for prospect generation purposes.
- These data were published and are available for use within the “obscure” Geological Society of Nevada Special Publication No.33 in 2001.
- **Note: location of right-lateral NNW “offsets”!!!**



## Coincidence of .706 offsets and Gold Trends in Nevada

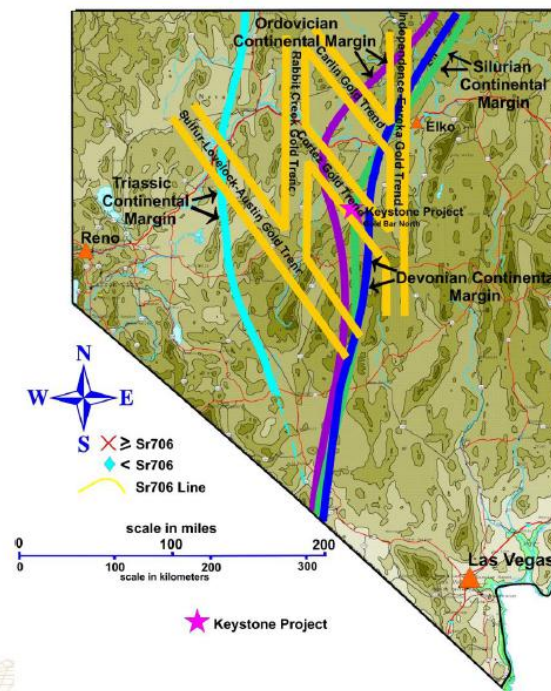
- The right-lateral .706 line offsets quite apparently represent major structural crustal flaws that were utilized for magmatic activity and, at times, voluminous, episodic gold-bearing fluid flow.
- Gold-bearing hydrothermal systems had particular enhancement in the Early Tertiary, i.e. Eocene, when large areas of North-Central Nevada were covered by lacustrine lakes.
- Both permissive rock units and contacts controlled the fluid flow distribution.





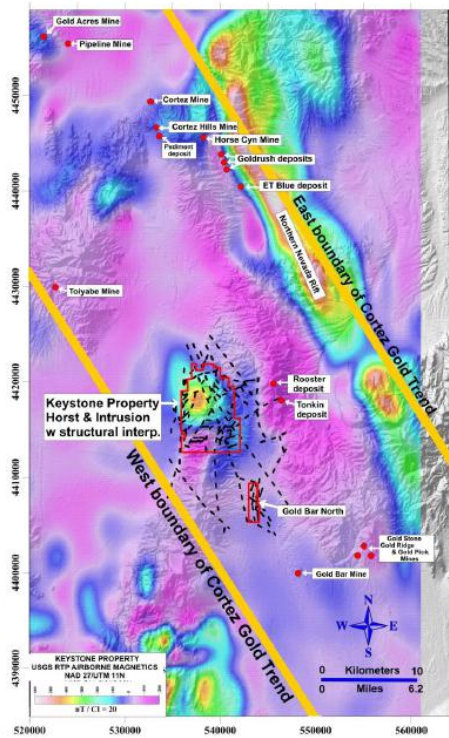
## The “Perfect Storm” for major gold deposit occurrences

- The depositional margins of continents is a good location to encounter permissive, prospective carbonate rocks
- Add in the presence of contacts with locally impermeable fine-clastic rocks above the permissive carbonates and you have the “perfect storm” for development of major gold deposits.
- It really is *ALL ABOUT system structure, and host.*

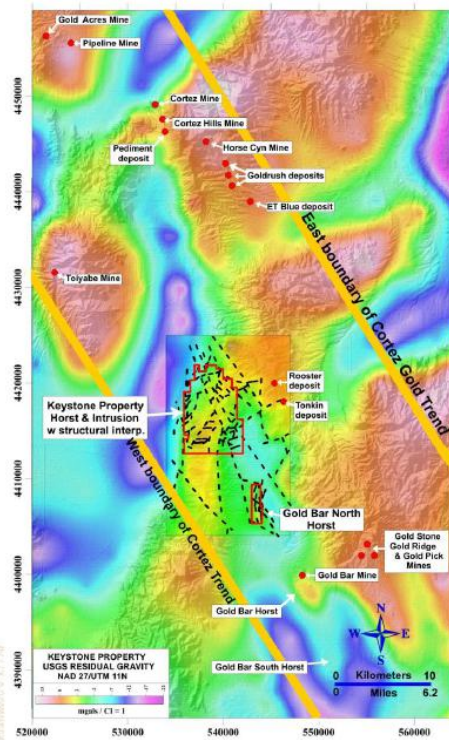


# Keystone Project - Cortez Trend Location

Regional Aeromagnetics



Regional CBA Gravity

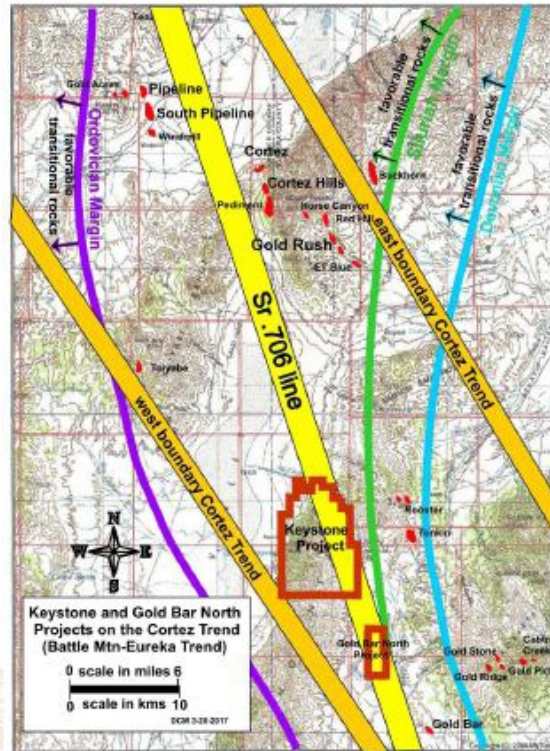




# .706 Line through Keystone

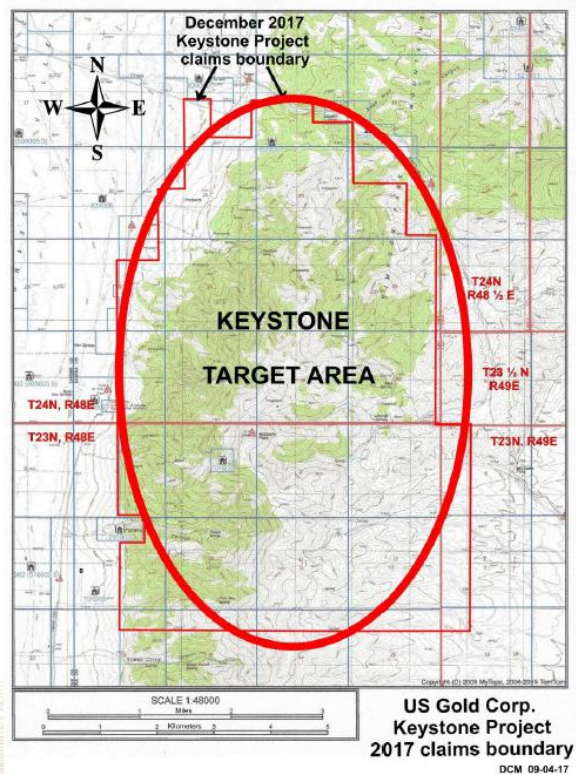
## Prime Nevada Location In The Heart Of The Famed Cortez Gold Trend

- The Keystone property position controls the entire district-scale opportunity and comprises approximately 20 square miles (>12,500 acres) of mining claims
- The NNW-trending Sr .706 line likely represents a major right-lateral crustal conduit zone suture utilized for emplacement of a gold-bearing hydrothermal system and gold deposits
- The Keystone property occurs along a strong north-northwest trending gravity and magnetics linear that also includes the Gold Bar deposit to the southeast
- The host rocks at Keystone include Devonian Horse Canyon Fm and Wenban, and Roberts Mtns limestone Formations: hosts to the Pipeline, Cortez, Cortez Hills, Red Hill, and Goldrush deposits to the north
- Similar to Barrick's deposits to the north, an evident orthogonally intersecting NNW and ENE structural pattern is expressed at Keystone



# Keystone target area acquisition history

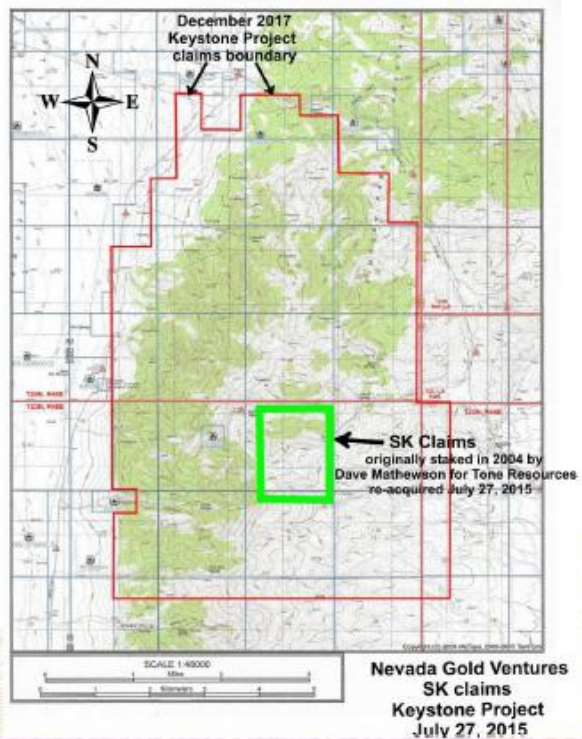
- Dave Mathewson became “interested” in Keystone beginning in 1984 while employed by Atlas Corp (Atlas Precious Metals, Inc.) as a regional generative geologist.
- The Keystone area land positions were fragmented with multiple owners and acquisitions were problematical.
- Keystone geology and prospectivity were poorly understood and certainly under-appreciated, i.e. no Pipeline, Cortez Hills, Goldrush, etc. reference.
- Typical 1980’s drilling: conventional and RC looking for shallow oxide, gold mineralization.





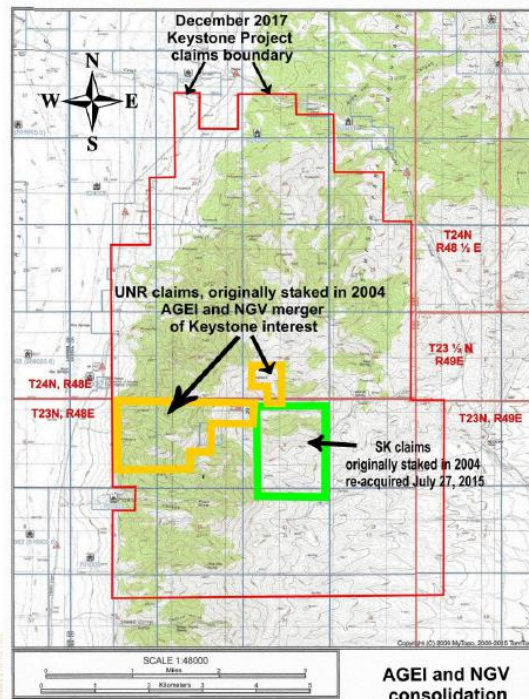
## March 2004: foundational claim block of the Keystone acquisition

- SK claims originally staked by Dave Mathewson in March 2004 and vended into Tone Resources; subsequently US Gold/McEwen Mining Co
  - These SK claims were staked because of the presence of a linear trend of gravity highs indicated by Lisle gravity, apparent doming, and surface alteration identified by Dave Mathewson.
- 2004 was shortly after the time of the Cortez Hills discovery. Adjacent areas to the west were simultaneously being staked by Don McDowell, and to the north by Nevada Pacific Gold.
- Placer Dome acquired the McDowell and Nevada Pacific Gold properties and conducted a small amount of drilling before Barrick dropped the project in 2005.



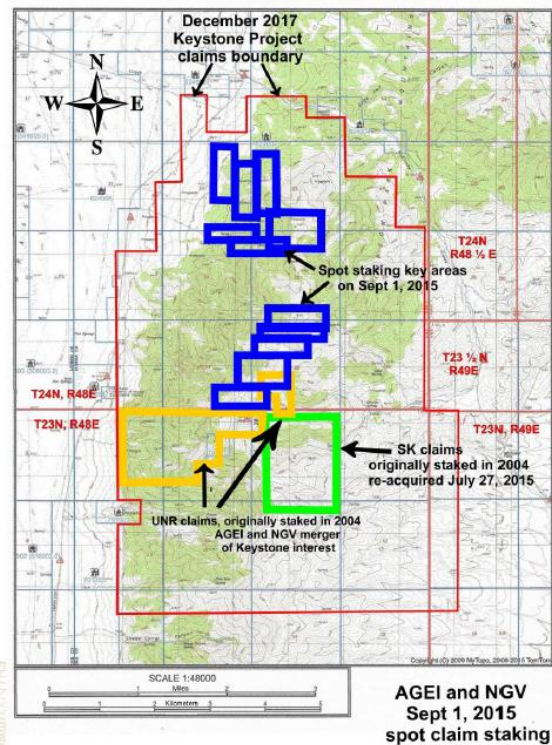
## August, 2015: Nevada Gold Ventures- America's Gold Exploration combination

- Nevada Pacific Gold and Tone Resources were acquired by US Gold (McEwen Mining) in 2006.
- Not much happened at Keystone between 2006 and 2015.
- SK claims quitclaim to Dave Mathewson July 27, 2015.
- Dave Mathewson, Nevada Gold Ventures, and Donald McDowell, Americas Gold Exploration, partnered for additional acquisitional purposes in August, 2015.



# September 1, 2015

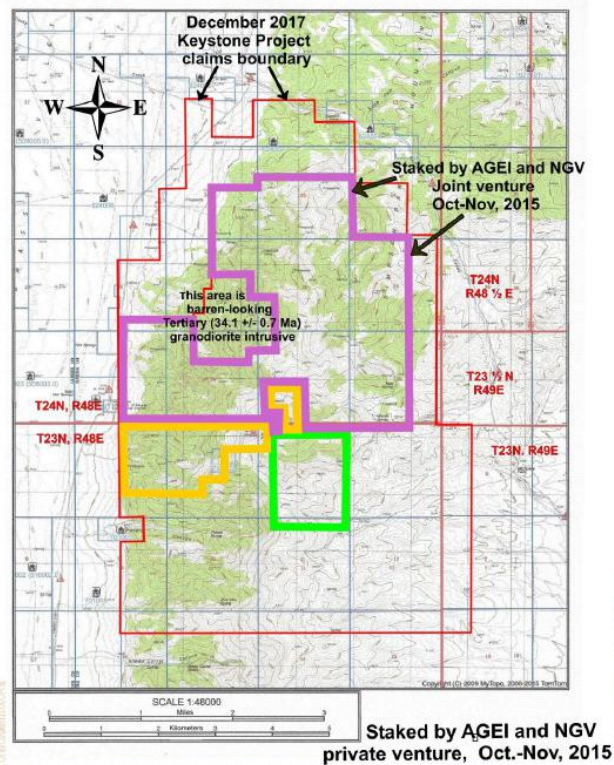
- Northern area properties originally staked by Nevada Pacific Gold in 2004, became available for staking Sept 1, 2015.
- Don McDowell and Dave Mathewson selectively spot-staked several small claim groups Sept. 1, 2 and 3 for the purpose of “thwarting” competitor staking; it worked!





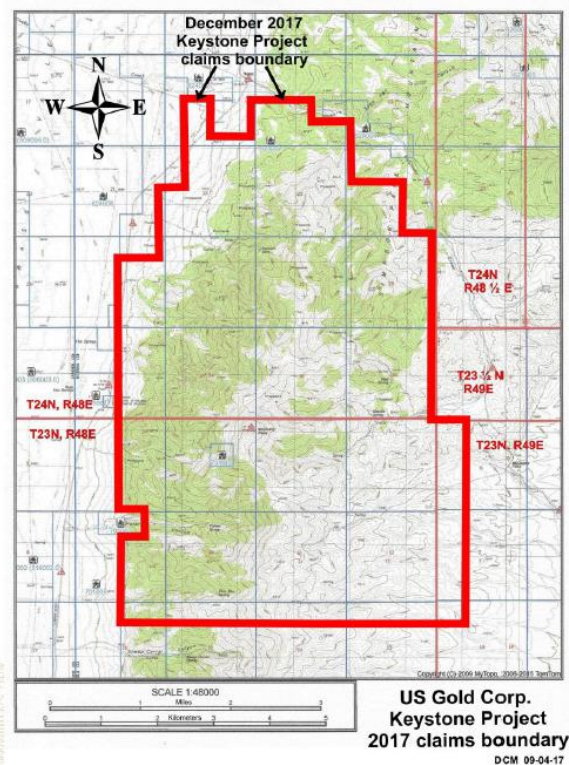
## Blanket claim staking northern area

- Late 2015, “spot claims” were replaced by a couple hundred contiguous, “blanket” claims.
- The initial Keystone land position was thereby contiguously organized.
- The property position/opportunity was presented to the “industry.”



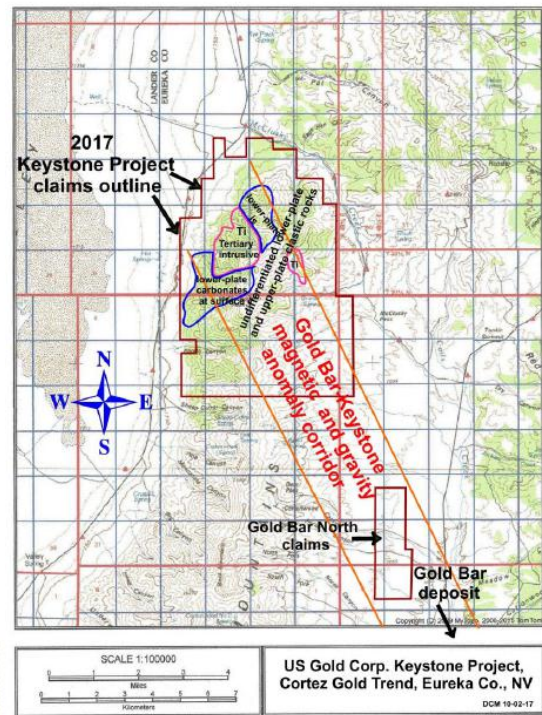
## 2016 and 2017 district USAU consolidation-expansion

- Dataram, Nasdaq (DRAM) later to become US Gold (USAU) acquired the Keystone asset mid-2016.
- Voluminous available data were organized, assessed, and a 6 hole scout core hole program was immediately implemented.
- Five of six planned holes were completed prior to the end of the 2016 field season.
- Important geologic information was obtained from these wide-spaced vertical core holes drilled to up to 1742ft. One hole was lost because of very difficult drilling. The planned 6<sup>th</sup> hole was completed early in 2017.



# Pre-2016 Keystone Project Highlights

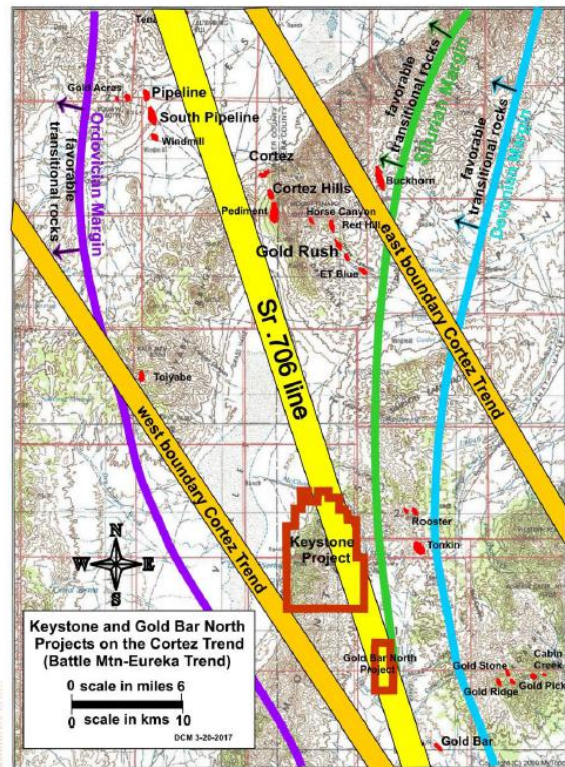
- ❖ Keystone District exhibits strong, widespread alteration characteristics.
- ❖ Keystone geology has been very misinterpreted and poorly understood.
- ❖ Prior drilling was mostly shallow and, or focused on non-Carlin type gold settings.
- ❖ However, prior drilling did locally encounter intercepts of gold have been encountered in areas of surface anomalies, examples:
  - K-5A      475-575'   100'   0.015 opt Au
  - WK-81-1    0-60'      60'   0.010 opt Au
  - WK-81-15   100-120'   20'   0.048 opt Au
  - WK-88-2    70-250'   180'   0.015 opt Au
  - WK-88-6    5-25'      20'   0.051 opt Au
  - 89-2/90-1   410-695   285'   0.016 opt Au





# Keystone Project - Cortez Trend location

LOCATION...  
LOCATION...  
LOCATION...!!!

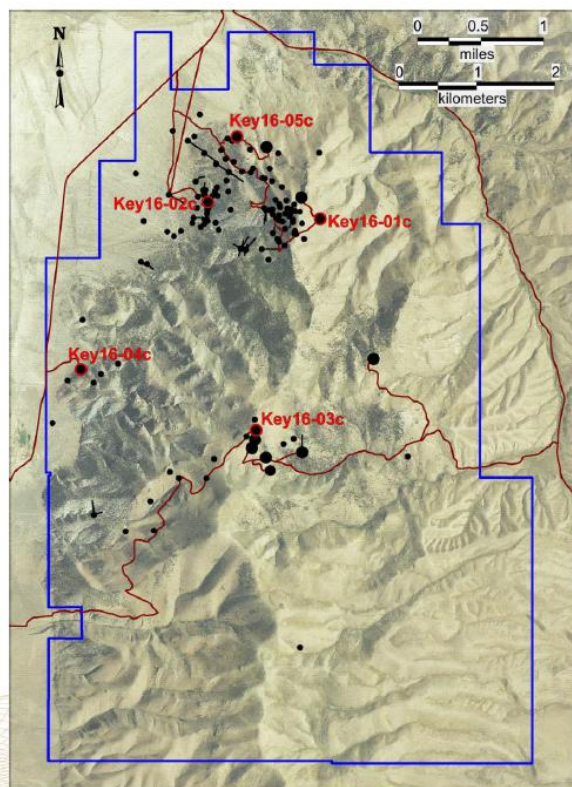


## 2016 Scout core holes

● US Gold Drilling (2016)

● Historical Drilling

- Historic drilling at Keystone was comprised of about 240 holes drilled to an average depth of about 300 feet mostly by conventional rotary and reverse circulation methods.
- Most prior exploration focus was in pursuit of shallow oxide targets and the Keystone skarn mineralization.
- US Gold Corp launched a core-hole scout drilling program late in 2016.
- US Gold holes “targeted” the need for stratigraphic and lithologic information and deposit model information to depths of up to about 1800 feet.
- Considerable advancement in geological knowledge resulted.



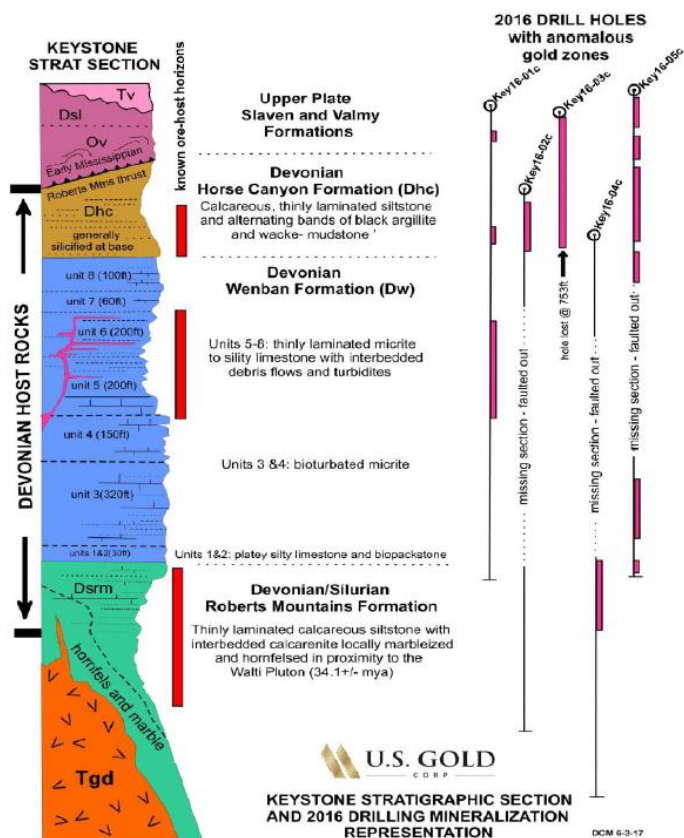
# 2016 Drill Results

- All drill holes intersected thick intervals of permissive host rocks at shallow target depths.
- All drill holes encountered thick intervals, albeit low levels, of gold and associated, locally strong pathfinder metals.
- Drill holes confirmed the presence of, and permissivity qualities of Devonian Horse Canyon, Wenban limestone Formations, and also Roberts Mtn Formation.
- Drill holes encountered multiple jasperoid zones, decalcified zones, fine-grained intrusives as sills, and associated large, dissolution and collapse breccia bodies.



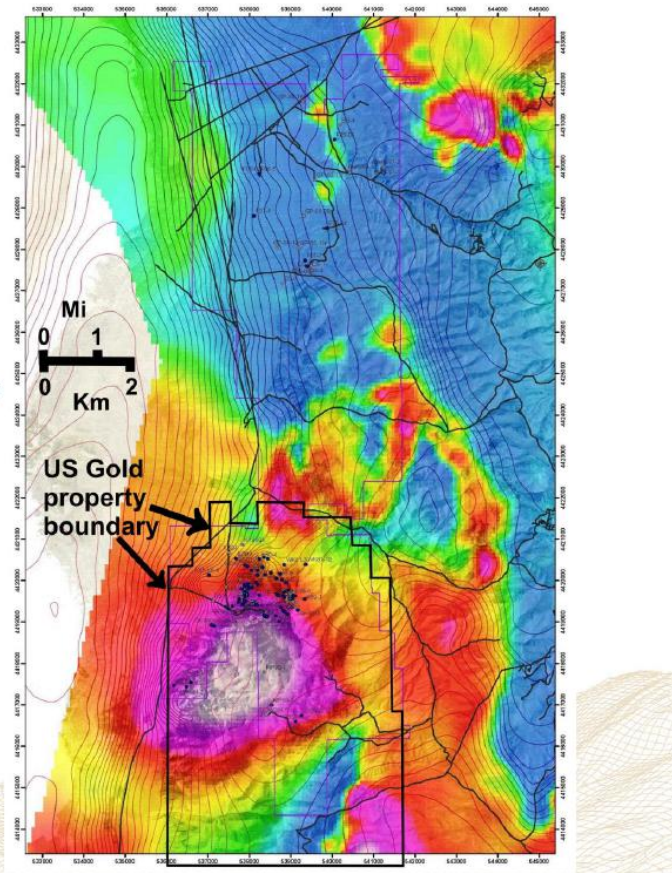
# 2016 Scout Drill Holes Summary

2016 USAU drill holes related to known Cortez area stratigraphy and deposit locations



## Regional Aeromagnetics

- Magnetic expression is several times larger than the surface exposure of the Keystone intrusives, analogs include Marys Mtn and Richmond intrusives on the northern Carlin Trend, Bullion intrusive on the southern Carlin Trend, and Gold Acres on the Cortez Trend.
- A portion of this magnetic anomaly may result from magnetite and pyrrhotite skarn and hornfels, confirmed in US Gold drill holes.
- Intrusives: the “mechanism(s)” that drove the system(s).

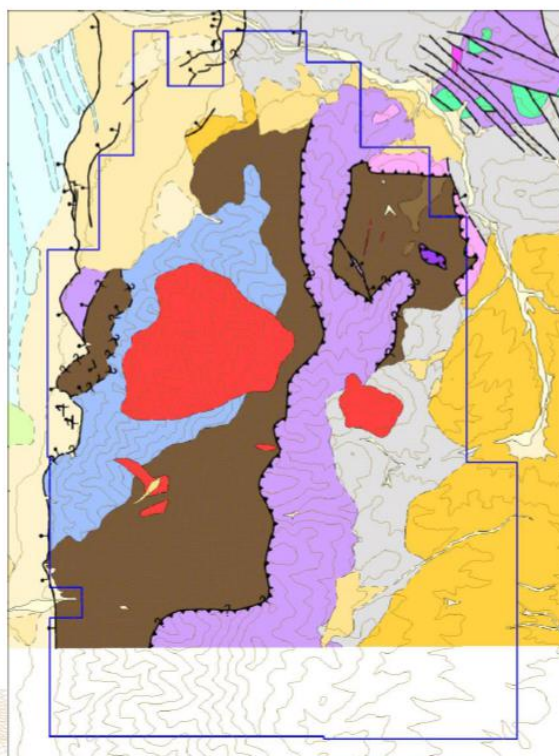


# Keystone General Geology

## Pre-2017 Geology

### EXPLANATION

- Quaternary younger alluvium in small valleys
- Quaternary younger alluvial fan deposits
- Quaternary landslide deposits
- Quaternary pluvial lake bottom deposits
- Quaternary pluvial lake shoreline deposits, undivided
- Quaternary older alluvial fan deposits
- Tertiary conglomerate and gravel (1.8-5.3 Ma)
- Tertiary andesite and dacite (34-37 Ma)
- Tertiary granodiorite and other granitic rocks (34-37 Ma)
- Cretaceous Newark Canyon Formation: sandstone, limestone
- Devonian Horse Canyon Unit: limestone
- Devonian Horse Canyon Unit: siltstone
- Devonian Wenban Formation, undivided
- Ordovician Valmy/Vinini Formation: quartzite, sandstone
- Ordovician Valmy/Vinini Formation: chert
- Ordovician Valmy/Vinini Formation: greenstone





## 2107 Cross-sectional schematic of Keystone

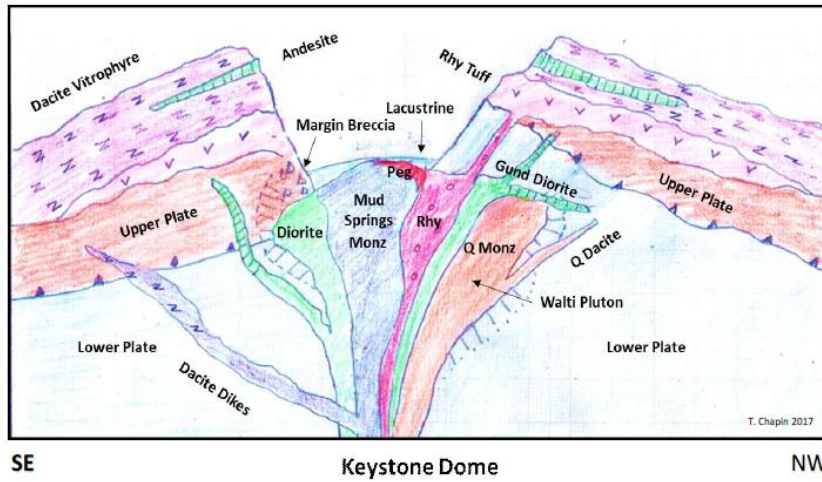


Figure 1: Schematic sketch of the volcanic complex underlying the Keystone Project. The Paleozoic sediments are intruded by a complex of intrusions ranging from diorite to quartz rhyolite. Each intrusion has a set of daughter dikes and extrusive facies. The hypabyssal rhyolite creates a quartz rich rhyolite tuff that overlies the Upper Plate on both sides of the dome. The Walti Pluton is Quartz Monzonite and forms a skarn. The Mud Springs Monzonite forms dacite dikes and a thick sequence of dacite vitrophyre. Likewise, the Gund Diorite forms both andesite dikes and some andesite flows. Calcite outcrops and quartzite meta breccia outcrops overlie and flank three sides of the Mud Springs Pluton suggesting that the pluton is overlain by a crater lake.

Thomas Chapin, 2017

# Keystone Intrusives Compositions

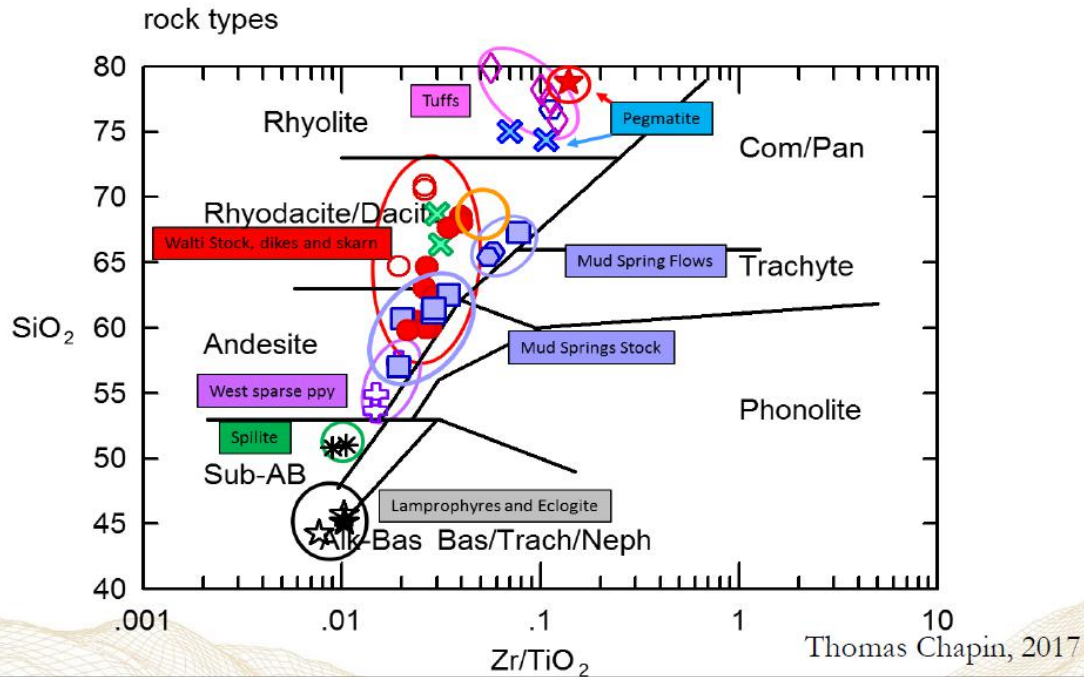
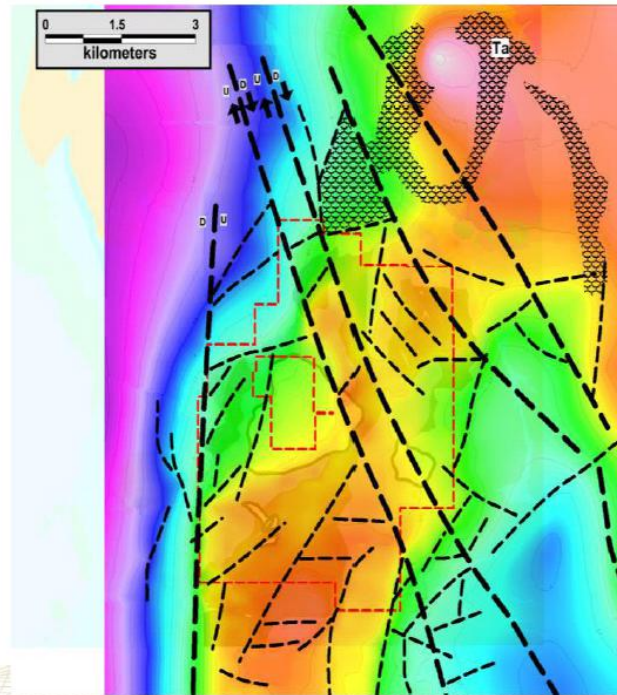


Figure : Win Floyd Diagram. Blue is related to Mud Springs Stock, Red is related to Walti Stock. Tuffs red and blue open patterns. Red star and blue Xes are pegmatites. Green Exes are skarn related to the Walti Stock. Mauve pluses are andesite dikes within upper plate. Black asterisks - greenstone from upper plate. Black stars have lamprophyre textures, filled star is eclogite xenolith presumably from Walti Stock

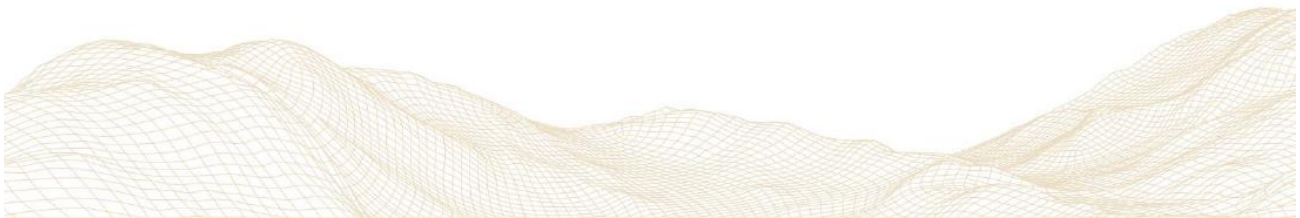


# Keystone 2016 Exploration Program Summary

- ❖ Digital data organization and map representation program led by Joe Laravie.
- ❖ Engaged Tom Chapin as Senior Consulting Geologist; mapping geology of entire district in detail.
- ❖ Completed property wide gravity survey in July, 2016 guided by Jim Wright of Wright Geophysics.
- ❖ Staked additional contiguous property largely based on gravity results; property now at 650 claims.
- ❖ Drilled 5 “scout” core holes under 3 NOI’s.
- ❖ Commenced field studies for EA and future plan of operation (POO); expected time of completion early 2108.

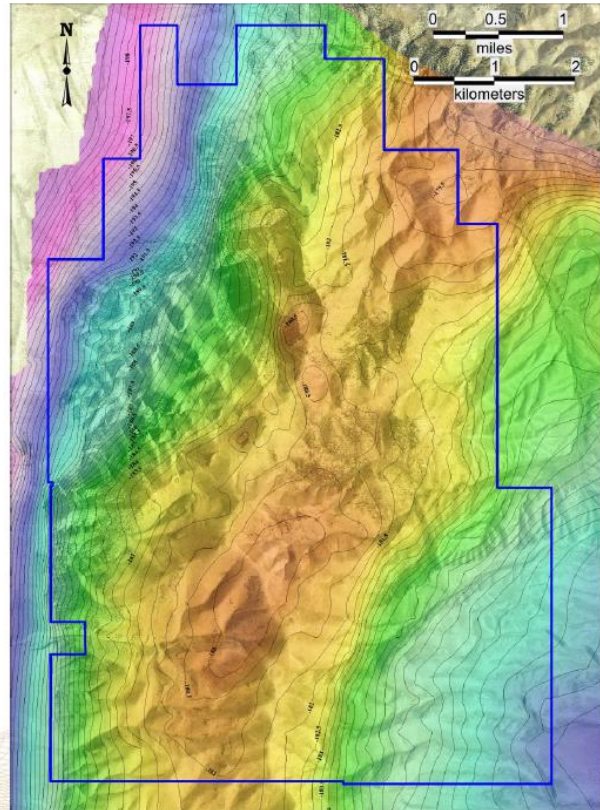


# APPLICATION OF GRAVITY



## Keystone CBA Gravity wo Interpretation

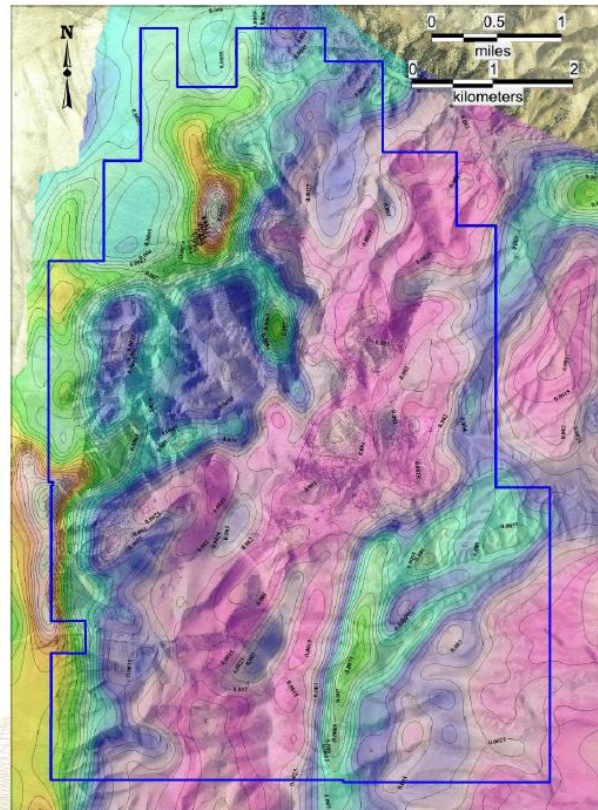
Just Data





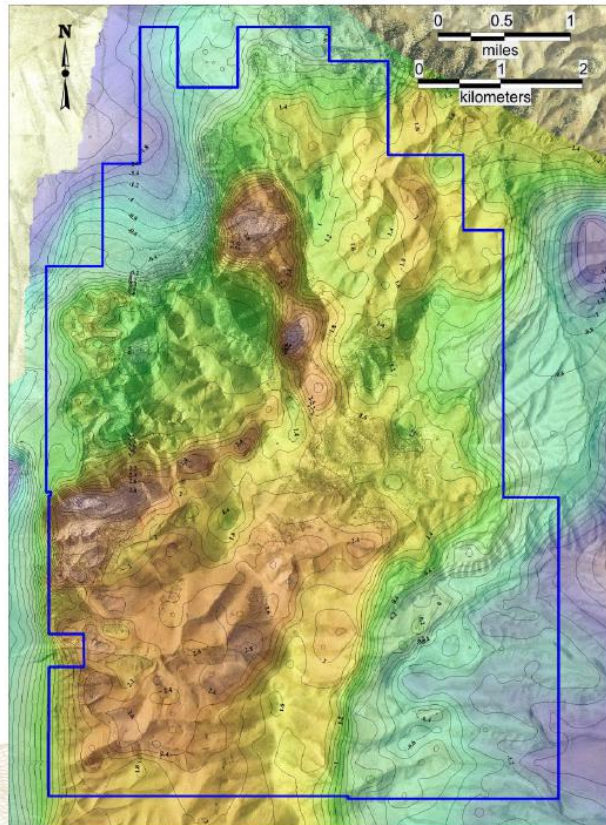
# Keystone Gravity Gradient wo Interpretation

The mathematics



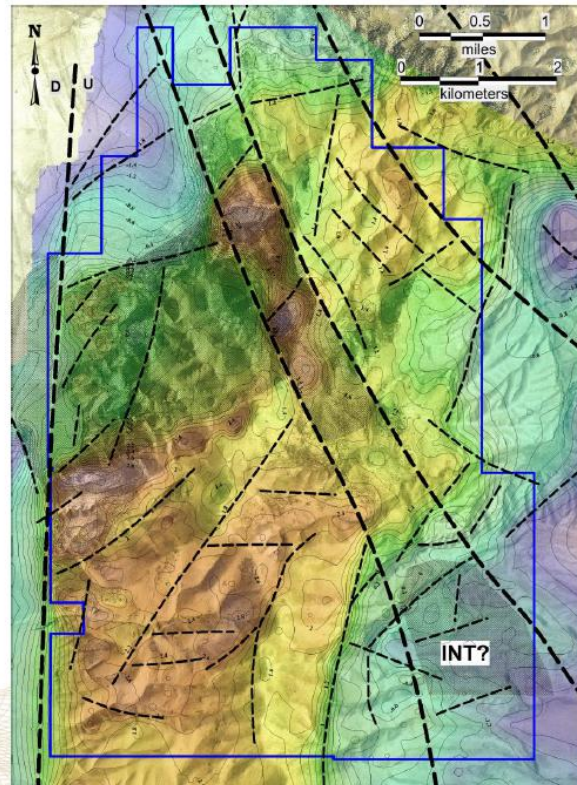
# Keystone Gravity Residual wo interpretation

The visual enhancements



## Keystone 2017 Residual Gravity with interpretation

- Data clearly put more dense lower plate carbonate units at shallow depths.
- Interpretation of data exhibits a strong NNW-trending structural zone not previously known.
- Secondary NE and NS structural patterns are also indicated. Additional data were obtained early in 2017 to provide better definition on several gravity lows present within the NNW trending corridor.
- Three “scout holes” were drilled in late 2017 to provide an initial drill assessment of three of these lows.

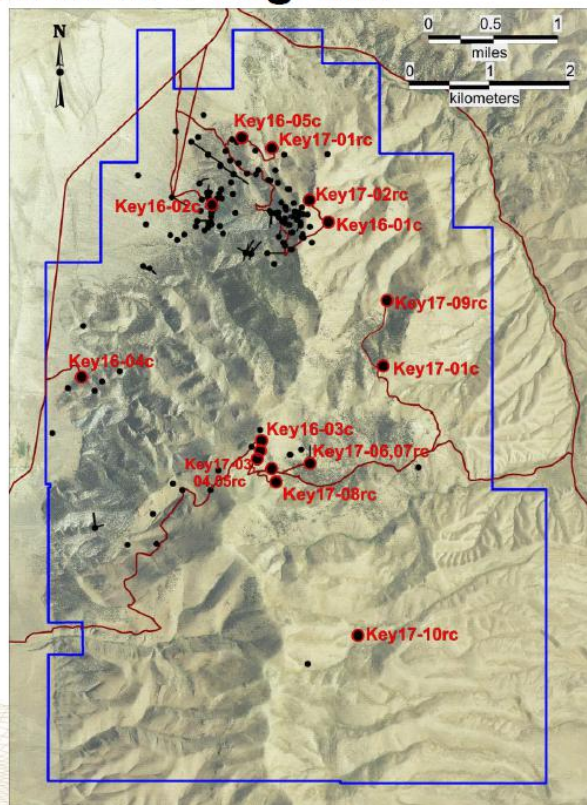




# Keystone 2017 Drill hole Program

- US Gold Drilling (2016-2017)
- Historical Drilling

- Forth NOI designed.
- Eleven holes drilled in 2017; one currently in progress.
- Key17-01c was drilled to complete the 6 hole core program started in 2016.
- Ten reverse circulation holes drilled to an average depth of about 1800 ft.
- Drill focus was on follow-up of earlier results, offsetting 89-2/90-1 and Key16-03c, and the gravity lows.

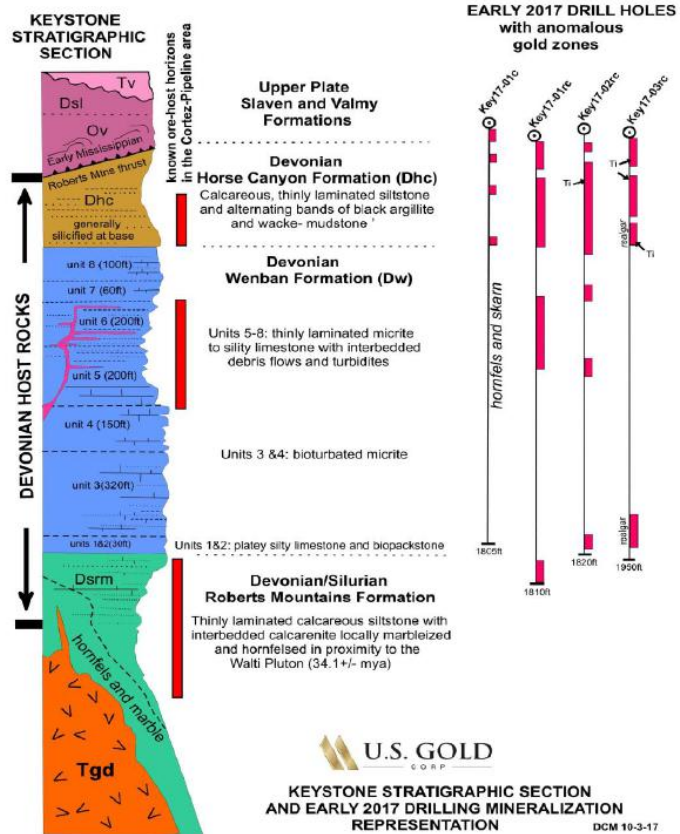


## 2017 Drill Results...mostly pending



# 2017 Drill Holes Summary

- 2017 drill holes gold and geology related to known Cortez area stratigraphy and deposits





## APPLICATIONS OF SURFACE GEOCHEMISTRY (refining targets)

- Stream sediment samples
- Altered cobble samples
- Rock samples
- Soil samples

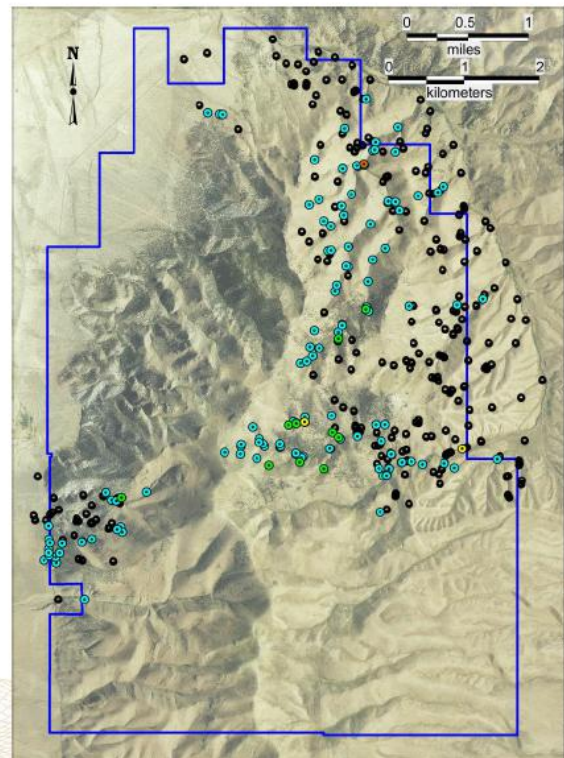


# Keystone Geochemistry-Gold in Stream Sediments

Data as of September, 2107:  
411 samples

## Gold in Stream Sed (ppb)

- 200 to 500
- 100 to 200
- 50 to 100
- 30 to 50
- 15 to 30
- 5 to 15
- < 5

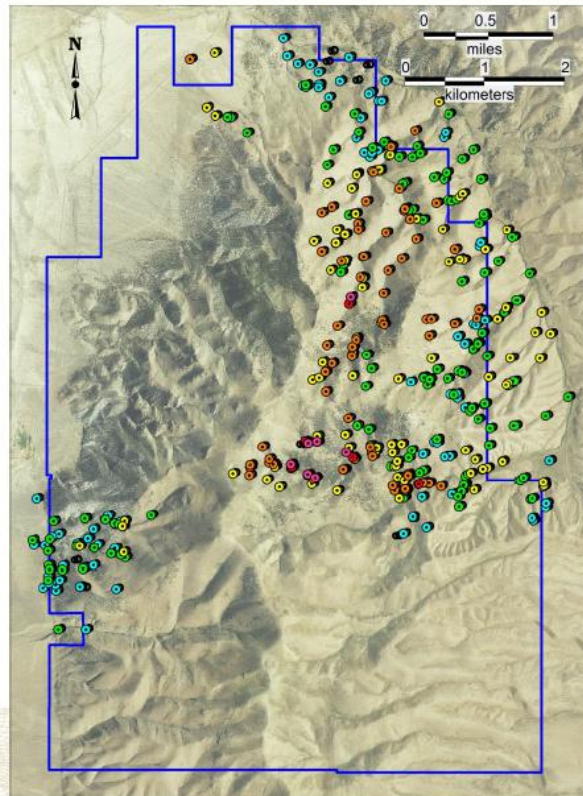


# Keystone Geochemistry-Arsenic in Stream Sediments

Data as of September, 2017:  
411 samples

## Arsenic in Stream Sed (ppm)

- 500 to 1,100
- 250 to 500
- 100 to 250
- 50 to 100
- 25 to 50
- 10 to 25
- < 10

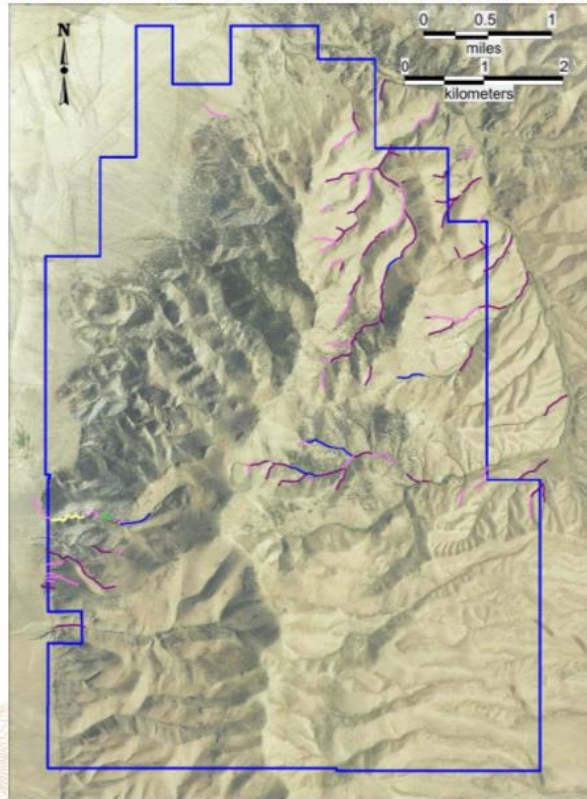
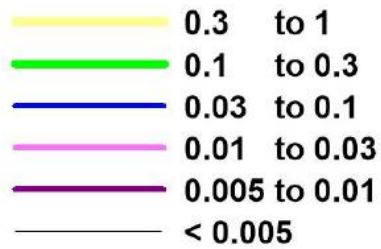




# Keystone Geochemistry-Gold in Altered Cobbles

Data as of September, 2107:  
409 samples

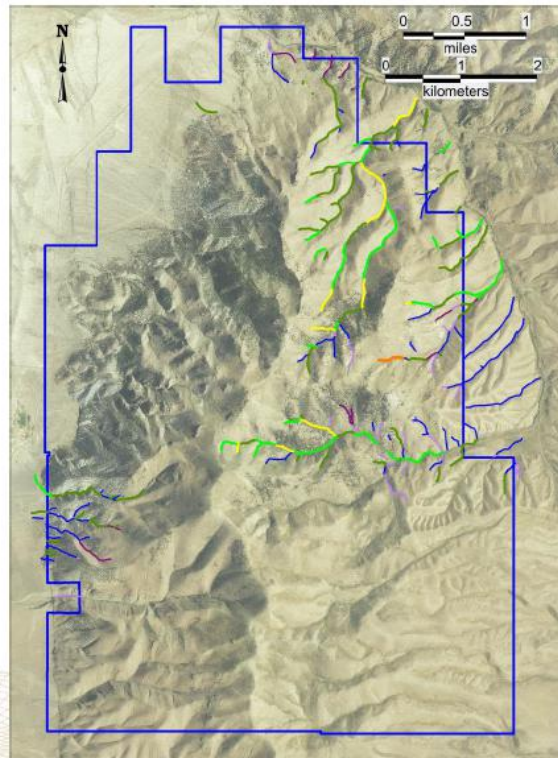
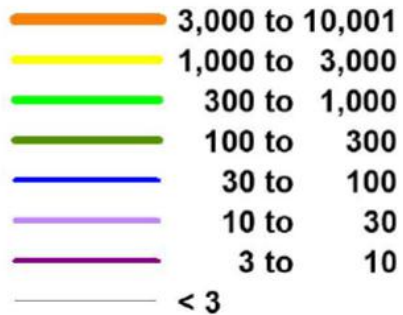
## Gold in Altered Cobble (ppm)



# Keystone Geochemistry-Arsenic in Altered Cobbles

Data as of September, 2107:  
409 samples

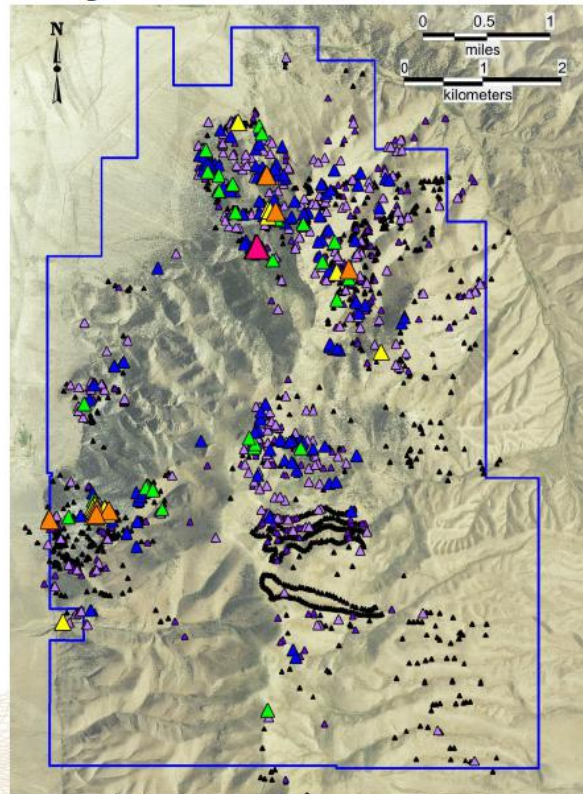
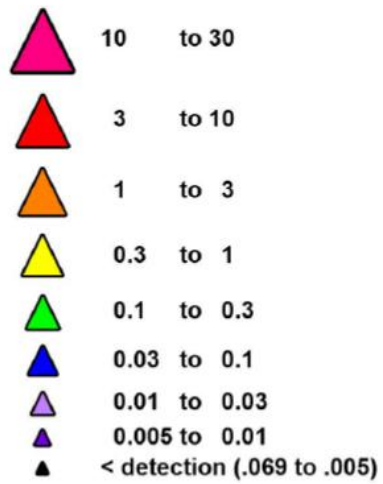
## Arsenic in Altered Cobble (ppm)



# Keystone Geochemistry – Gold in Rock

Data as of September, 2107:  
20132 samples

## Gold in Rock (ppm)



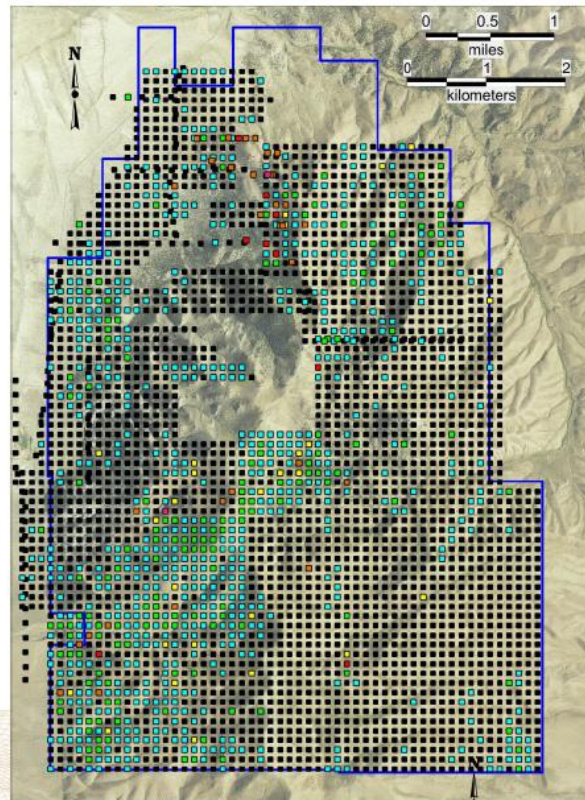


# Keystone Geochemistry – Gold in Soils

Data as of September, 2107:  
3354 samples

## Gold in Soil (ppb)

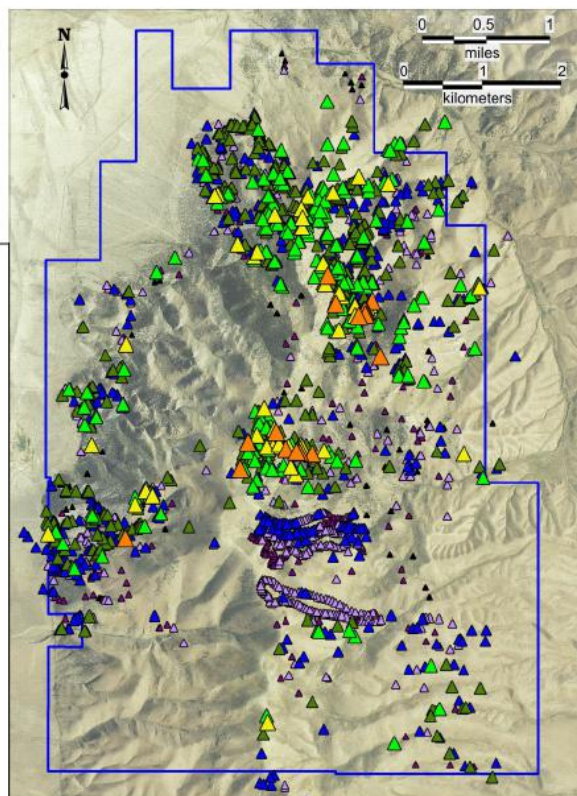
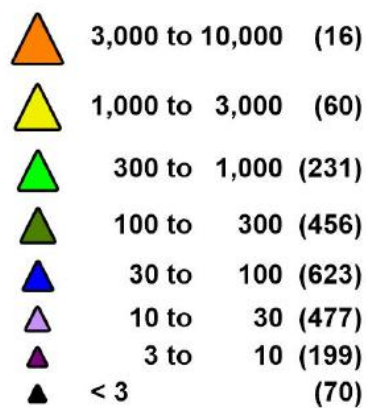
■	200 to	< 500
■	100 to	< 200
■	50 to	< 100
■	30 to	< 50
■	15 to	< 30
■	5 to	< 15
■	< 5	



# Keystone Geochemistry – Arsenic in Rocks

Data as of September,  
2107: 2132 samples

## Arsenic in Rock (ppm)

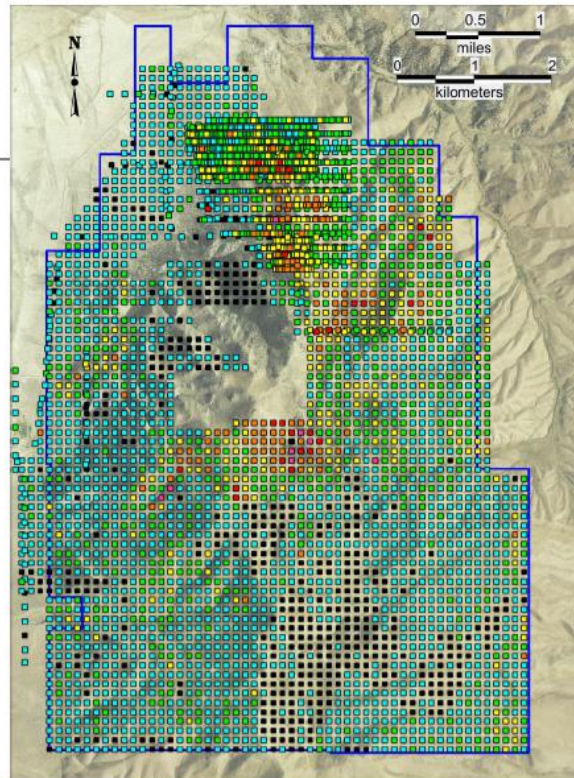


# Keystone Geochemistry – Arsenic in Soils

Data as of September, 2107:

4226 samples

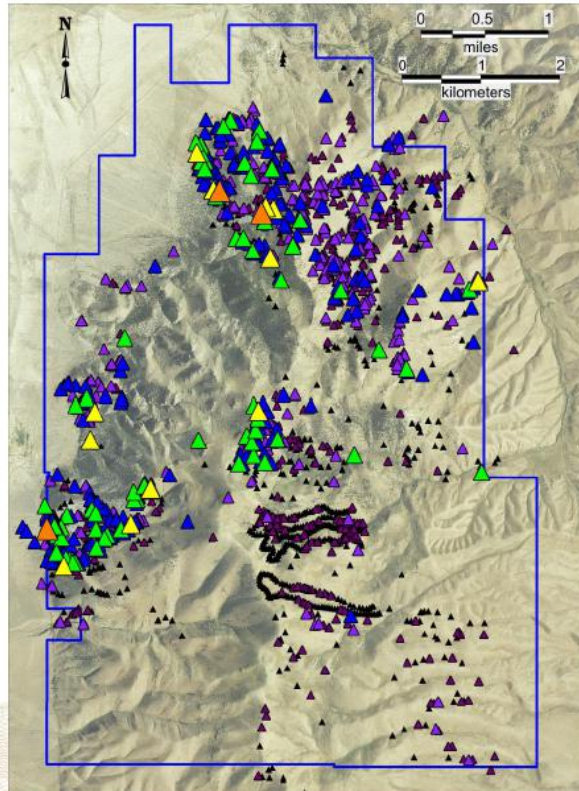
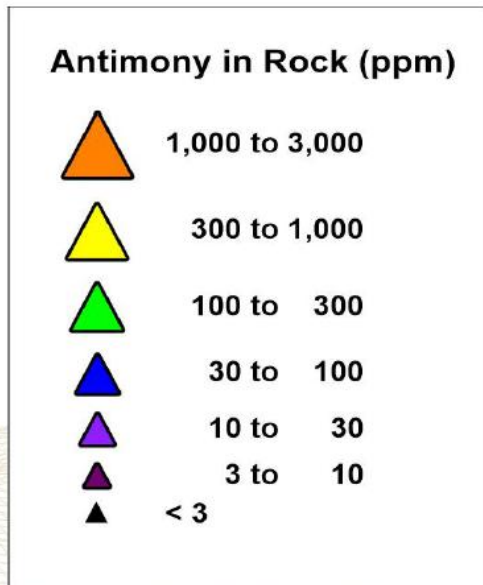
## Arsenic in Soil (ppm)





# Keystone Geochemistry-Antimony in Rocks

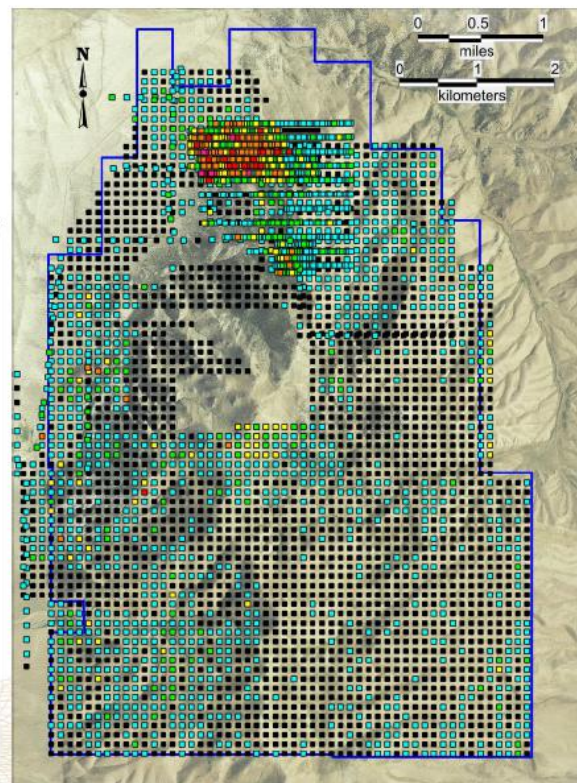
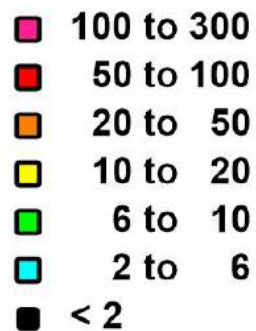
Data as of September, 2107:  
2010 samples



# Keystone Geochemistry-Antimony in Soils

Data as of September, 2107:  
4226 samples

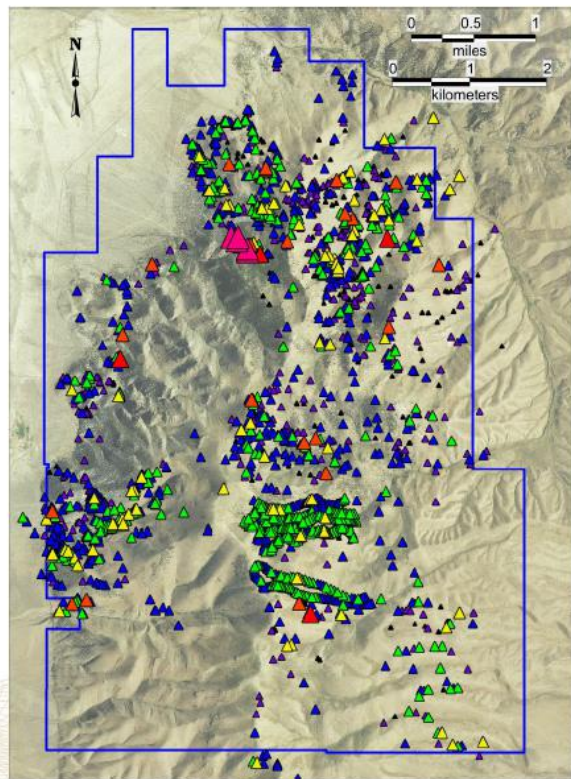
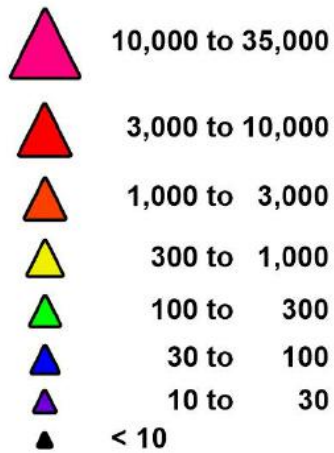
## Antimony in Soil (ppm)



# Keystone Geochemistry-Zinc in Rocks

Data as of September, 2107:  
2132 samples

## Zinc in Rock (ppm)

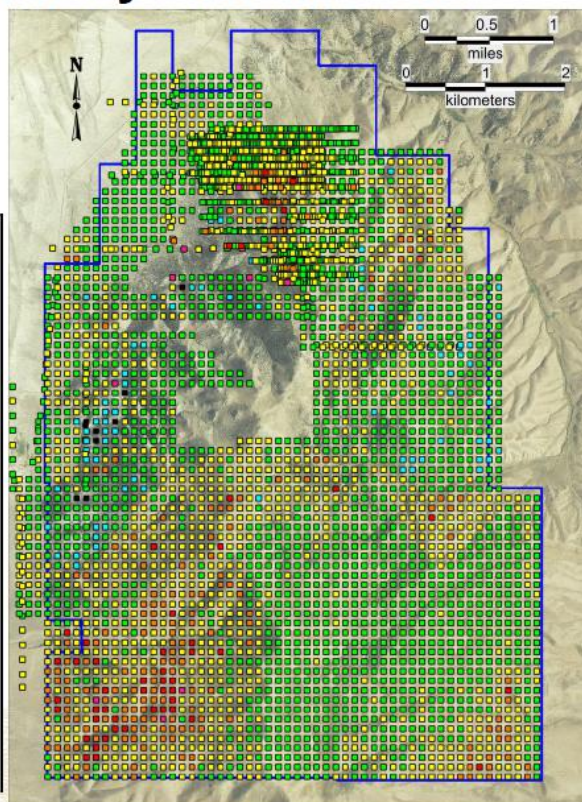
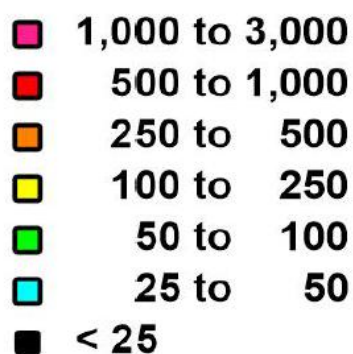




# Keystone Geochemistry-Zinc in Soils

Data as of September, 2107:  
4226 samples

## Zinc in Soil (ppm)



# 2018 Exploration Program

- EA and POO will cover most of the project and allow widespread, and aggressive drill hole access.
- 2018 drilling will be target specific and based on integration and assessment of all existing data as applied to target concepts.

# Conclusion

## DEVELOPMENT PACKAGE

Exciting combination of a later stage development asset and exploration blue sky potential

## PROVEN TEAM

Top quality management and advisory team with pedigrees of developing renowned gold projects

## DEBT FREE

U.S. Gold Corp is debt free; rare in the gold development and exploration space

## HIGH UPSIDE

Large growth potential for the current resource and valuation upside based on market comps

# Contacts

**Edward Karr**  
*President & CEO*  
[ir@usgoldcorp.gold](mailto:ir@usgoldcorp.gold)  
[www.usgoldcorp.gold](http://www.usgoldcorp.gold)

**US Gold Corp.**  
Suite 102, Box 604  
1910 Idaho St  
Elko, NV 89801  
+1 775-778-3252









### **Dave Mathewson to present at December AEMA Conference**

**ELKO, NV, December 7, 2017** – U.S. Gold Corp. (NASDAQ: USAU) today is pleased to announce that Dave Mathewson – Vice President and Head of Exploration will present at the December American Exploration and Mining Association’s 123<sup>rd</sup> Annual Event at the Sparks Nugget Hotel in Sparks, Nevada, from December 6-8. This annual meeting is the second largest annual mining convention in the U.S., featuring 250 exhibitors, a core shack, several technical sessions and more than 2,000 attendees.

Dave Mathewson’s presentation is titled “Keystone Project: on the Cortez Trend”. It will take place on Friday, December 8, 2017 in the Curt Everson Great Basin Exploration Session.

### **About U.S. Gold Corp.**

U.S. Gold Corp. is a publicly traded U.S.-focused gold exploration and development company. U.S. Gold Corp. has a portfolio of development and exploration properties. Copper King is located in Southeast Wyoming and has a historical Preliminary Economic Assessment (PEA), done by Mine Development Associates in 2012 for Strathmore Minerals Corporation. Keystone is an exploration property on the Cortez Trend in Nevada, identified and consolidated by Dave Mathewson. For more information about U.S. Gold Corp., please visit [www.usgoldcorp.gold](http://www.usgoldcorp.gold)

### **Safe Harbor**

*Certain statements in this press release are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of forward-looking words such as “anticipate,” “believe,” “forecast,” “estimated,” and “intend,” among others. These forward-looking statements are based on U.S. Gold Corp.’s current expectations, and actual results could differ materially. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, risks arising from: changes in the price of gold and mining industry cost inputs, environmental and regulatory risks, risks faced by junior companies generally engaged in exploration activities, and other factors described in the Company’s most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K filed with the Securities and Exchange Commission, which can be reviewed at [www.sec.gov](http://www.sec.gov). The Company has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the Company’s control. The Company does not assume any obligations to update any of these forward-looking statements.*

### **For additional information, please contact:**

U.S. Gold Corp. Investor Relations:  
+1 800 557 4550  
[ir@usgoldcorp.gold](mailto:ir@usgoldcorp.gold)  
[www.usgoldcorp.gold](http://www.usgoldcorp.gold)

---

